



AUSTPAC RESOURCES N.L.
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5 May 2010

The Manager
Company Announcements
Australian Stock Exchange Limited
Exchange Centre
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RE: AUSTPAC RESOURCES NL SHAREHOLDER UPDATE
SALE OF EL 4521 (WIM 150) TO ASTRON LIMITED

We are pleased to provide an announcement for immediate release.

Yours faithfully

N.J. Gaston
Company Secretary

enc

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AUSTRALIAN STOCK EXCHANGE ANNOUNCEMENT
SALE OF EL 4521 (WIM 150) TO ASTRON LIMITED

On 30 March 2010 Austpac Resources N.L. announced that it had agreed to sell Exploration Licence 4521 in Victoria to Astron Limited. The Sale remains subject to Ministerial Approval of the transfer of EL 4521 to Astron.

Austpac has now received notice of proceedings commenced by Australian Zircon N.L. (subject to a deed of company arrangement). Austpac and Astron are named as defendants in these proceedings, in which Australian Zircon seeks orders restraining the Sale.

Austpac has taken legal advice and intends to defend its right to complete the Sale.

N.J. Gaston
Company Secretary

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