FCC Management Software

AgExpert Mobile Android Startup Guide

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AgExpert Mobile



Farm Credit Canada Advancing the business of agriculture

Canada

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Welcome to AgExpert Mobile

This document will outline the features and setup of the application. For additional support, please contact the FCC Management Software Customer Care Centre at 1-800-667-7893.

Note:

- AgExpert Mobile is available for your Android phone on Google Play.
- AgExpert Mobile is available for your iPhone on the Apple App Store. Please consult the AgExpert Mobile / iOS Startup guide for more details.
- AgExpert Mobile is designed to synchronize with your desktop version of AgExpert Analyst. To use the
 synchronize function, users of the application must possess the current versions of both software.

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Login

Creating an account

- 1. Under New User?, tap on Create an account.
- 2. Enter an email address under **Email address**.
- 3. Enter a password under Password.
- 4. Enter the same password under Verify Password.
- 5. Tap on Save.

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Data transfer process

AgExpert Mobile

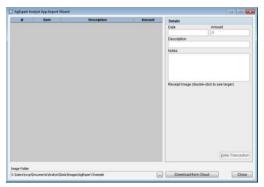
NOTE: The data transfer process will unload the information from your phone and store it on the FCC Management Software server (cloud).

To unload the information from AgExpert Mobile:

- 1. Tap the 🚺 icon from **My receipts**.
- 2. Your transactions will automatically sync to the cloud and will be removed from your screen.

AgExpert Analyst

1. Select **Import from** in the **Tools** menu, then select **AgExpert Mobile**. The AgExpert Mobile Import Wizard dialogue box appears.



- 2. Click Download from Cloud.
- 3. Enter the same email address and password that you used when creating your AgExpert Mobile account.
- 4. Click Import.
- 5. A list of transactions pulled from the AgExpert Analyst App will be displayed.
- 6. Select the transaction you want to add details.
- 7. Click the 🌌 button. The Transaction Entry dialogue box will open.
- 8. Enter the remaining information for the transaction.
- 9. Once you're done downloading from the Cloud, click Close.

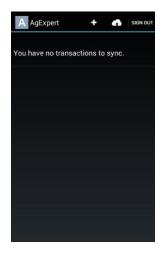
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Receipts

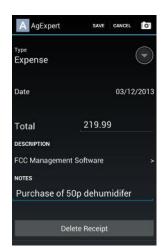
Adding new receipts

To add a new receipt:

1. Tap + from My Receipt.



- 2. Tap Receipt Type and select a type.
- 3. Tap Date and select a date.
- To create a description, tap on New Description. Enter your description and tap on Save.
- 5. Enter the total amount of the receipt under **Total**.
- Enter any additional information under Notes (this field is optional).
- 7. Tap o to take a picture of your receipt.



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- 8. Take the photo of the receipt and tap 🗸 or Save.
- 9. Tap Save.
- To delete the receipt, tap **Delete** and tap **Delete** on the confirmation message.

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