How to Set Permissions for Forensics Group Members

This guide explains how to set the permissions for each user of a forensics group.

Note: These instructions are for the Forensics Groups typically used for reviews, submission, or organizational reasons, the instructions on permissions for the Forensics Master Group are found here: "How to Set Permissions for Forensics Master Group Members".

Click on "My Groups", then click on the "Review Dashboard" under the forensics group you would like to set permissions for.

Data Entry <u>Claim New Data Entry</u> <u>My Data Entry</u> <u>My Groups</u> <u>Data Entry Library</u> Reports Individual Report Library Enrollment	<u>Start a Forensics Master Group</u> <u>Start a Forensics Group</u> <u>Start an Industry Group</u> <u>Join a group</u>				
	Tech Review 123 Actions Review Dashboard	ID: 215525			

Click on "Manage Group" on the right hand side of the screen of the Group Page.

CTS Online Portal	Tech Review 123	
Data Entry Claim New Data Entry My Data Entry My Groups Data Entry Library	My Tests in Review You have no tests waiting for review. Tests I'm Reviewing You haven't claimed any tests	Manage Group

On the Group Management page, click on "Manage Permissions" under the Users section.

	Tech Revie Group Manage	
Group name:	Tech Review 123	Change Name
	Users	
	Add/Edit Memb	ership
	Manage Permis	sions
U	ser-Submitted Requests	s to Join Group
Th	ere are no submitted men	bership requests.
	Invites Awaiting F	lesponse
	There are no invites away	iting response.
	Group Administ	ration
	Delete Grou	

CTS Portal User Guides | 11/21/2017

The Permission Management page will open, listing all users of the group. Users with manager permissions are under the "Group Managers" section. The remainder of the users are listed under the "Group Users" section.

All boxes with a check mark indicate that the user has permission for that activity.

Click on a box to either add a check mark or remove a check mark. Once all permissions are set, click on one of the "Apply" buttons.

Tech Review 123 Permission Management Manage									
Apply 🧲									
User	Submit Tests to Group for Review	Tests	Review Own Test	Edit Accreditation	Submit	Retract Own Tests from CTS	Invite	Manage	Receive Emails Regarding This Group
			Grou	up Manager	s				
AdditionalManager@cts- portal.com									
GM@cts-portal.com			•						
			G	roup Users					
Check/Uncheck All									
AnalystA@cts-portal.com									
AnalystB@cts-portal.com									
AnalystC@cts-portal.com									
TechReviewer@cts- portal.com									
Apply 🗘									

Actions available by setting permissions:

- Submit Tests to Group for Review allows user to forward their tests to the Review Dashboard.
- **Review Tests** allows user to claim a test within the Review Dashboard and perform the selected review actions.
- **Review Own Test** By default, a user cannot review their own test. This permission allows them to do so.
- Edit Accreditation allows user to edit the accreditation section of their own test(s) and allows a user with the "Review Tests" permission to edit the accreditation section of tests they are reviewing.
- Submit Tests to CTS allows user to submit their own test(s) to CTS and allows a user with the "Review Tests" permission to submit tests that they are reviewing to CTS.

- **Retract Own Tests from CTS** allows user to retract their own test(s) from CTS. A reviewer cannot retract tests from CTS for another user.
- **Invite Members to Group** allows user to add other users to the group and send invitation e-mails to them.
- Manage allows user to set permissions.
- **Receive E-mails Regarding This Group** allows user to receive all e-mails sent out for this group. The option for this permission is only available to users with the "Review Tests" or "Manage" permissions.

Note: The user who started a group is automatically set as Group Manager. This user has all the permissions. Users within a Forensics Group receive only the first permission "Submit Tests to Group for Review" by default. The remaining permissions must be specifically turned on by the Group Manager.