

Jeffrey Carey

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Summary of Qualifications

- **Financial Analysis:** Significant experience prospecting loan requests and maintaining portfolio.
- **Critical thinking:** Analyzing prospective deals considering both internal and external factors.
- **Lending:** Performed well working with experienced team which saw growth during tenure.
- **Communication:** Excellent writing and communication skills allowing operations to go smoothly.
- **Dedication:** Highly dedicated to adding value for my employer and greater community.

Education

University of Colorado at Boulder – Leeds School of Business (June 2015)

MBA Candidate- focus in finance/real estate finance

- Current member of both the finance and real estate clubs.
- Active member of NAIOP.

Fort Lewis College, Durango, CO- School of Business Administration (May 2011)

- Finance Major, Writing Minor
- 3.15 cumulative GPA (2010 Winter Deans list)

Work Experience

Alpine Bank- Durango, CO (June 2011 to July 2013)

Loan Administrator

- Played critical role for small lending team working to provide commercial financing and excellent service for the small town community of Durango providing loans up to \$10M.
- Portfolio grew from \$70M-\$100M throughout my time as a leader in an active market.
- Recognized as Durango's 2012 Small Business of the Year by Durango Chamber of Commerce.
- Provided financial analysis for prospective deals to loan officers. Extensive time spent analyzing financial statements and developing pro forma statements for credit analysis.
- Analyzed collateral through appraisals, tax assessments, lease documents, loan documents, water rights, construction projects, UCC filings against FFE&I, property cash flow analysis, and many more.

Fort Lewis College, Durango, CO (August 2010 to May 2011)

Financial Director: Financial Allocation Board:

- Served as student body executive while directing 10 member board which distributed \$100K student activity fee budget to student organizations. All funds were utilized during my term.
- Communicated, trained, and coordinated with all 100+ student organizations on campus. Executed efficient budget hearings for the largest on campus organizations.
- Developed a new process for training student organizations.
- Improved allocation process through adaptation of existing bylaws and procedures.

Additional Qualifications

- Lake Powell – Spent three summers (2008-10) during undergraduate working full time as marina deckhand while also working part time jobs through undergraduate school year.
- Current treasurer for Durango Rotaract, a young professionals division of Rotary International.
- Volunteered to teach a financial literacy class to high school juniors through Junior Achievement.