

Intelligent Document Management for Finance Professionals



- Search entire documents with unstructured data
- Enjoy quick and easy forensic level search functionality
- Find files uploaded by individual, date or file type



- Store your data in our private cloud and access files via a secure, encrypted connection
- Benefit from built-in permission levels for confidential information
- Track all changes via our audit reporting



- Upload, search, view, preserve and download your company documents
- Get up and running the first day of installation
- Spread the benefits across many different cross-functional owners within your organization
- Leverage our APIs to integrate into your different systems and workflows

Your Critical Business Needs

Financial leaders are faced with major concerns such as internal controls, financial reporting and auditing, accountability and governance. Your primary focus is to balance innovation with financial constraints and to leverage human capital to produce consistent and positive outcomes for your organization. Accessing all data, including unstructured data, to comply with financial reporting requirements in a fluid environment is essential as you adapt to the growing needs of your business.

While you're searching for a perfect solution, there's the added complexity of costs impacts, the ability to integrate with existing platforms and being able to quickly produce a positive ROI.

The InfoPreserve Solution

That's why InfoPreserve has designed an intelligent document management solution that enables:

Uploading digital assets and documents quickly and efficiently for file sharing

Searching and **retrieving** documents with a single view into those digital assets for collaboration

Preserving, Integrating and **exporting** documents

At InfoPreserve, we understand it may be difficult to implement a completely new solution, so we've designed one that can be incorporated into your existing workflow engines and processes with ease. It's also flexible enough to grow with your organization over time.

Because our solution is based on a Software as a Service (SaaS) model, which means no upfront capital and information is stored in our secured private cloud, installation is simple and your users will be up and running in less than 24 hours.

Plus, our software comes complete with permission-based logic for your different users, as well as detailed reporting to support risk management and compliance requirements.

You'll have all the tools you need for document review and discovery. Our focus on record and content management aligns with the needs of your ever-expanding finance management role.

There's nothing more important than your critical data. We promise you'll see immediate value once you select a trusted document management solution from InfoPreserve.

Manage Your Documents in the Cloud

Access Controls • Audit Trails • Retention Management • Content Authentication • Deletion Protection