

How the EPJ Educational Foundation is Funded

The dollars given to support the EPJ Educational Foundation comes from individuals like you who give generously to enrich the lives of students who graduate and go on to attend any post-secondary accredited school.

Your gift will support scholarship opportunities now and in the future, enriching the lives of generations to come. This permanent endowment fund is professionally managed by the Sioux Falls Area Community Foundation which is a 501(c)(3) non-profit organization. All contributions are tax-deductible.

Three Ways to Give



COMMUNITY COMMITMENT SCHOLARSHIP

Funds will be distributed annually to applicants of that year's graduating class.



COMMUNITY COMMITMENT ENDOWMENT FUND

Interest will be distributed annually while the principal grows.



NAMED ENDOWMENTS

\$15,000 will establish a new scholarship and the interest distributed annually.

Outright Gifts

You can:

- Make a cash gift
- Send a check or money order
- Make a contribution by using your credit card
- Transfer stocks, mutual funds or other securities
- Sell crops, livestock or commodities in the name of the EPJ Educational Foundation

Deferred Gifts

You may choose to make a gift to the Foundations part of your legacy....a gift that will support the EPJ Educational Foundation after your lifetime.

Wills & Trust

A will is one of the simplest ways to distribute your estate and is an easy way to designate gifts. If you choose to rely on a living trust, consider adding a charitable dimension to this plan.

Charitable Gift Annuities

These annuities offer a way to provide a lifetime income for yourself (and other beneficiaries) and make a gift to the EPJ Educational Foundation for the future.

Charitable Remainder Trust

This type of trust also can provide a lifetime income for yourself and upon your death, the assets that remain become part of the EPJ Educational Foundation.

Life Insurance Policies

You may give an existing life insurance policy to the EPJ Educational Foundation or establish a new charitable life insurance policy.

Memorials and Tribute Gifts

You can honor a loved one by contributing to the Community Commitment Fund Endowment, or by establishing an endowment in their name. There is a \$15,000 minimum contribution to establish a new named endowment.

ELK POINT-JEFFERSON EDUCATIONAL FOUNDATION CONTRIBUTION CARD

Enclosed is my gift of \$ _____ OR I pledge to donate \$ _____ by June 30, 2013

_____ Commitment Fund Scholarship (this year) _____ CC Endowment Fund _____ New Named Endowment

CCF Charter Membership Levels

\$1000+ Bronze membership
\$2500+ Silver membership
\$5000+ Gold membership
\$10,000+ Platinum membership

Name _____

Address _____

City _____

St _____ ZIP _____

Phone _____

Email _____

Please make your tax-deductible check payable to: **Elk Point-Jefferson Educational Foundation**

Frequently Asked Questions

Q: How can I become a Charter Member?

A: You can become a Charter member with a \$1000 contribution.

Q: What is the minimum contribution for a new named endowment?

A: \$15,000

Q: Can I make pledges over time for a named endowment?

A: Yes, you can make your contribution over five years.

The decision to provide scholarship assistance in the form of the Roger and Sandy Schaffer Scholarship is a thank you for the support provided to us in our tenure in Elk Point as well as to assist Elk Point-Jefferson graduates to seek higher education in an era of escalating costs.

It is my hope that the scholarship provided will inspire students to attain their academic goals and also encourage them to give back to the community in which they live throughout their lives.

- Roger Schaffer

Sioux Falls Area Community Foundation

The Sioux Falls Area Community Foundation attracts, manages, and distributes charitable gifts for Sioux Falls and neighboring cities, towns and organizations.

Endowments are perpetual trusts. Donations to their managed funds are placed in a long-term investment pool. Each year, a portion of the fund balance is paid out to the funds in the EPJ Educational Foundation. The rest of the earnings are reinvested, thus the fund is never depleted.

At SFACF, endowment assets are placed in a professionally managed, long-term investment pool. The pool's assets are diversified, and investment fees are low. SFACF's primary investment account holds up to 60 percent in domestic and overseas equities, 25 percent in fixed income, and 15 percent in other assets. The long-term investment pool has produced an average return of 9.1 percent over the past fifteen years.

To assure that an organization endowment is never depleted, SFACF distributes up to five percent of the average balance in the fund over the previous 12 quarters. In the long term, this grant distribution policy should maximize both the value of the fund and the value of the

EPJEF is recognized as a 501(c)(3) nonprofit organization. To learn more about making it part of your legacy, please contact any Director or Officer.

*Your Financial Advisor is welcome to contact us for assistance in fulfilling your intentions.

Elk Point-Jefferson Educational Foundation
402 S. Douglas
PO BOX 578
Elk Point, SD 57025
Phone: (605) 356-5871

Elk Point-Jefferson Educational Foundation



The mission of the EPJ Educational Foundation is to locate funding sources and distribute funds to students graduating from EPJ who are pursuing a degree from a post-secondary institution.

EPJ Educational Foundation Directors and Officers

Don Abraham	Deborah Karpen
Deb Limoges	Brad Zevenbergen
Brad Fowler	Gary Schaeffer
Chuck Donnelly	Terri Chicoine
Christine McMeekin-Hemmingstad	