

YMCA of Western Ontario - Gift of Securities Form



Please complete form and scan and email to Heidi Peever:
hpeever@ymcawo.ca Phone 519-519-907-5500 x1150
165 Elmwood Ave E, London, ON N6C 0A8

Donor Name (please print)

Home Address

Home Phone Number

E-Mail

Name of Security

Number of Shares Transferred

Approximate Unit Share Value

Approximate Donation Value

Delivering Institution

Donor Account Number

Investment Advisor

Advisor's Telephone Number

Additional Information

YMCA of Western Ontario account: # 641-45981-17
Broker CUID DOMA

Adam Bain (Investment Advisor) 519-675-2022; Jennifer Young (Associate) 519-675-2514;
Trina Emery Associate Advisor 519-675-2521 - Fax 519-675-2020
RBC Dominion Securities
148 Fullarton Street, 20th Floor
London, ON
N6A 5P3

- I understand that I will receive a charitable tax receipt from YMCA of Western Ontario based on the closing price of the shares on the day the shares are received/transferred to the YMCA of Western Ontario brokerage firm. In order to receive a charitable tax receipt for calendar year, the shares must be transferred to the YMCA of Western Ontario account no later than December 24th, of the same calendar year. These securities have been transferred to YMCA of Western Ontario without restriction.
- Please send my charitable tax receipt to my
 - Home Address
 - Work Address
- Recognition
 - You may print my name in the recognition materials
 - I prefer that my gift remain anonymous

I _____ authorize the transfer of the above mentioned shares to
Donor Name
YMCA of Western Ontario's brokerage firm. _____
Signature Date