

IN THE CIRCUIT COURT OF THE SECOND JUDICIAL CIRCUIT,
IN AND FOR LEON COUNTY, FLORIDA
FAMILY LAW DIVISION

IN RE: The Matter of

CASE NO: _____-DR-_____

_____,
Petitioner,

and

_____,
Respondent.

_____ /

FINANCIAL AFFIDAVIT

The Petitioner/Respondent, _____, being sworn, certifies that the following information regarding her/his employment, income, expenses, assets, and liabilities is true:

I. PRESENT INCOME & EMPLOYMENT

OCCUPATION: _____

EMPLOYED BY: _____

EMPLOYER'S ADDRESS: _____

SOCIAL SECURITY #: _____-_____-_____

PAY PERIOD: Daily / Biweekly / Semi-Monthly / Monthly / Other

RATE OF PAY: _____

II. LAST YEAR'S INCOME (20__)

	<u>Petitioner</u>	<u>Respondent</u>
1. Gross earned income	_____	_____
2. All other income	_____	_____
3. Total income taxes paid on above income	_____	_____
4. Net income	_____	_____

III. AVERAGE GROSS MONTHLY INCOME	
Present gross income from employment (If unknown, please put average monthly salary)	
Bonuses, commissions and overtime	
Business income from sources such as self-employment, partnership, close corporations, and/or independent contracts (Gross receipts minus ordinary and necessary expenses)	
Disability benefits	
Workers' Compensation	
Unemployment Compensation	
Pension, retirement, or annuity payments	
Social Security benefits	
Spousal support (Received from previous marriage only)	
Interest and dividends	
Rental income (Gross receipts minus ordinary and necessary expenses)	
Income from royalties, trust, or estates	
Reimbursed expenses and in kind payments to the extent that they reduce personal living expenses	
Gains derived from dealing in property (Not including non-recurring gains)	
Other income of a recurring nature	
TOTAL PRESENT MONTHLY INCOME	

IV. MONTHLY DEDUCTIONS	
Federal, state, and local income taxes	
FICA (6.2%) or Self-employment tax (12.4%)	
Medicare (1.45%) or Medicare if self-employed (2.90%)	
Mandatory union dues	
Retirement payments	
Health Insurance payments a. For the individual/YOU: _____ b. For the children/family: _____	
Court ordered child support (Actually paid for children from a previous relationship)	
Court ordered alimony actually paid a. From previous marriage: _____ b. From this marriage: _____	
TOTAL PRESENT MONTHLY DEDUCTIONS (Allowable under Sec. 61.30, Fla.Stat.)	
GROSS MONTHLY INCOME	
LESS MONTHLY ALLOWABLE DEDUCTIONS	
NET MONTHLY INCOME:	

V. AVERAGE MONTHLY EXPENSES

<u>Household Expenses</u>	<u>Cost per month</u>		<u>Explanation</u>
Mortgage or rent payments			
Property taxes/insurance			
Condo/homeowner fees			
Electricity			
Water, garbage & sewer			
Home telephone			
Cellular telephone			
Voice mail/pager			
Fuel oil or natural gas			
Repairs and maintenance			
Lawn and pool care			
Pest control			
Food & household items			
Meals outside home			
Cable tv/satellite dish			
Alarm			
Service contracts on appliances			
Other:			

Household Expenses Subtotal:			

<u>Automobile Expenses</u>	<u>Cost per month</u>		<u>Explanation</u>
Car payment			
Gasoline and oil			
Repairs			
Auto tags and license			
Insurance			
Parking/tolls			
Other transportation (bus, cab, etc.)			
Other:			

Automobile Expenses Subtotal:			

<u>Children's Expenses</u>	<u>Cost per month</u>		<u>Explanation</u>
Nursery or babysitting			
School tuition			
School books and supplies			
Lunch money			
Allowance			
Entertainment (movies, videos, etc.)			
Clothing			
Clubs (Boy/Girl Scouts, etc.)			
Barber/beauty shop			
Toiletries/cosmetics			
Gifts from children to others			
Camp/other summer activities			
Visitation expense (For parent without majority timesharing, if applicable)			
Psychiatrist/Psychologist/Counselor			
Unreimbursed medical			
Vitamins and non-prescription medications			
Other:			

Children's Expenses Subtotal:			

<u>Other Insurances</u>	<u>Cost per month</u>		<u>Explanation</u>
Life			
Disability			
Other:			

Other Insurances Subtotal:			

<u>Personal Expenses</u>	<u>Cost per month</u>		<u>Explanation</u>
Dry cleaning and laundry			
Clothing			
Unreimbursed medical, dental and prescriptions			
Counseling			
Vitamins and non-prescription medications			

<u>Personal Expenses (Cont.)</u>	<u>Cost per month</u>	<u>Explanation</u>
Personal grooming		
Gifts to others		
Pets		
Membership dues		
Sports and hobbies		
Entertainment		
Vacations		
Publications		
Religious organizations		
Charities		
Education (Includes tuition and books)		
Bank charges/credit card fees		
Professional fees: Attorney's Fees		
Other:		

Personal Expenses Subtotal:		

<u>Other Creditors</u>	<u>Cost per month</u>	<u>Estimated Balance</u>

Other Creditors Subtotal:		

VI. SUMMARY	
TOTAL MONTHLY EXPENSES:	
NET MONTHLY INCOME:	
LESS MONTHLY EXPENSES:	
EXCESS/DEFICIENCY:	

VII. ASSETS & LIABILITIES

ASSETS

<u>Asset</u>	<u>Fair Market Value</u>	<u>Mortgage/Lien</u>	<u>Net Value</u>	<u>M, H, W</u>
Real Property				
Vehicles, Boats & Campers				
Bank Accounts				
Retirement Accounts				
Household Furnishings				
Jewelry, Guns, Tools, Collectibles				
Other:				
Total Assets:				

VII. ASSETS & LIABILITIES (Cont.)

LIABILITIES

<u>Creditor</u>	<u>Balance (at date of filing)</u>	<u>Present Balance</u>	<u>M. H, W</u>
Mortgages & Equity Loans			
Automobile Loans			
Credit Card & Charge Accounts			
Other Debts (Including Student & Personal Loans)			
Total Liabilities/Debts:	Undetermined	Undetermined	

SUMMARY	Marital	Non-Marital (FH)	Non-Marital (FW)
Assets			
(Liabilities)			
Net Worth			

I AM AWARE THAT ANY MATERIALLY FALSE STATEMENT KNOWINGLY MADE WITH THE INTENT TO DEFRAUD OR MISLEAD SHALL SUBJECT ME TO THE PENALTY FOR PERJURY AND MAY BE CONSIDERED A FRAUD UPON THE COURT.

STATE OF FLORIDA
COUNTY OF LEON

BEFORE ME the undersigned authority, this day personally appeared _____ who first being duly sworn, deposes and says that she/he is the Petitioner/Respondent named in the above and foregoing Financial Affidavit, that she/he has read the same, knows of the contents thereof, and that the same is true and correct to the best of her/his knowledge and belief.

SWORN TO AND SUBSCRIBED before me on this ____ day of _____, 20__.

NOTARY PUBLIC
State of Florida
My Commission Expires:

____ Personally known
____ Produced driver's license as identification