

DENTSPLY Tulsa Dental Specialties Social Media Audit

Marketing. Communications. Results.

August 13, 2013



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Overview

DENTSPLY Tulsa Dental Specialties is the premier producer and marketer of endodontic dental systems in North America. Their history of technological innovation coupled with a dedication to direct and personal service to customers have enabled a leading market position.

Social media has exploded in use across the public spectrum over the last several years. Coupled with the expansion of smartphone usage and increased mobile bandwidth, the many channels and forms of social media communication have quickly rooted themselves in the lives of many people. Social media is a growing form of connection within the dental industry as well, as many doctors realize the value of connecting with patients, peers, and providers via channels that allow real-time connection.

This report is the result of an audit undertaken to define the extent of social media use in the endodontic industry and identify ways in which TDS can leverage these evolving channels to build engagement with their customers and successfully improve the achievement of their business objectives.



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Explanation of format: social post examples

Throughout this report we have included screen grabs of actual social media posts to illustrate our points. These will typically be marked with an icon indicating which social media channel, or what type, was the source.



Facebook



Blog



LinkedIn



YouTube



Twitter



Forum



Pinterest



Google Plus

Example: post from Dr. Cliff Ruddle's Facebook page





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A note on our research process

Conducted interviews with TDS stakeholders and KOLs

Reviewed their needs, concerns, processes, resources Identified social channels they use

Audited social presence of brands, competitors, and other industry entities

Identified their existing social media channels

Evaluated quality of their posts and engagement

Compared use of different channels

Analyzed social conversations

Reviewed online discussions within the last ~30 days based on keyword searches related to brands, competitors, and industry news and topics



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Explanation of terms

Blogs: Type of website or part of a website with regular articles of commentary, descriptions of events, or other material, such as graphics or video. Audit includes analysis of blog posts and responses/comments.

Microblogs: Social networking and microblogging service (sometimes labeled "micromedia") that enables people to send and read other user messages. Most famous example is Twitter.

Forums: An online discussion site (modern equivalent of a traditional bulletin board). From a technological standpoint, forums or boards are web applications managing user-generated content.

Mainstream News: Public media sites conforming to a certain technological standard.

Video/Images: Media or graphic elements uploaded to a social sharing site, such as YouTube, Pinterest, or Flickr. Also tracks comments related to posted elements.

Aggregators: Sites/applications that scan the web based on RSS format search parameters and repost matching content.



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Endodontists and Dentists in Social Media

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Dentists by the numbers...

Thousands of general practitioners and dental specialists are using social networking sites to share industry news, product information, hobbies and interests and to connect with other dentists, patients and distributors.

57% of dentists are using social networks for professional purposes

72% of dentists are on Facebook

1 out of every 3 dentists is on Twitter

1 out of every 3 dentists is a registered member on LinkedIn (131,000+ LinkedIn members with "dentist" in their job titles)

65% of all endodontists in the U.S. have a website

Facebook is the most popular social channel for endodontists

50% of endodontists communicated with their referral network via email

(Sources: http://thewealthydentist.com/surveyresults/155-social-networking.htm; WPI Communications 2013 Dental Marketing Barometer Survey)



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Dentists use social media for personal and professional purposes

They...

Connect with patients to create personal relationships

Network with peers about products, industry and procedures

Learn about new products and industry trends

Consume and share content on a personal level



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Dentists in social media

Howard Farran, DDS – Dentist, founder of Dentaltown









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Facebook

10,600+ Likes

Twitter

4,300 Followers 4,700 Following 5,500 Tweets

LinkedIn

500+ connections; participates in three groups

YouTube

15 videos73 subscribers

Example: a GP on social media





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200 Likes

Twitter

1,400 Followers 1,200 Following 2,100 Tweets

Google +

42 people have him in their circles; 74 +1s

YouTube

Videos are testimonials of customers about procedures

Example: a dental practice on social media

Mountainview Family Dental









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<u>Facebook</u>

200 Likes

Twitter

924 Followers 700 Following 2,500 Tweets

YouTube

Doctors and hygienists on different procedures

Endodontists use social media for demonstration, education & networking

They...

Display their own procedural work through imagery and videos
Relay expertise on products, techniques and practice management
Converse with other endos and build relationships through referrals with
general practitioners

They also...

Gravitate to Facebook for posting content and connecting Use images and videos to engage



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Example: endodontist on social media

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18 Jul

Terry Pannkuk – Endodontist, Diplomate of American Board of Endodontics



Terry Pannkuk, DDS, MScD, Diplomate of the American **Board of Endodontics** August 2 @

5 Year Recall with CBCT: Radix Entomolaris (23 photos) I treated this 30 year old male 5 years ago and the anatomy was extremely complex. I was surprised he didn't have a crown at the 1 year recall visit and urged him to get full-coverage. I was even more surprised he didn't have a crown at the 5 year recall. He's extremely lucky this tooth has not split.





Like - Comment - Share - Assign To

93 people like this. ☐ View 14 more comments



Jorge Vera This is an amazing result of an extremely difficult case to do. Just reaching the apex with small instruments must have been a nightmare

August 2 at 4:20pm · Like



sweating, but what really helped was to divide up the visits so that I didn't try to do too much at once. It's easy to destroy a root like this in a heart beat by being impatient and getting tired. The key to managing this was to perform obturation in two visits. I treated the easier roots first then focused on just the mesial the last visit.

August 2 at 4:27pm - Like - 2 5

Sattar Mohammed Such complicated root morphology!! Truly endodontics require patience and time, and it's worth it, well done doctor

August 2 at 4:53pm via mobile · Like



Amy Kung Is this case done with hand filing only? Can't imagine using rotary file for this kind of canals. August 2 at 5:28pm via mobile · Like



Terry Pannkuk, DDS, MScD, Diplomate of the American Board of Endodontics I used rotaries very sparingly after the canals were pretty much smoothed out by hand filing, (only in the straighter root sections). You are basically correct, very little rotary file use!

August 2 at 5:45pm · Like · ₼ 1



Mostafa Maaty Can I use gatesglidden to widen the canals before using rotary file use?

August 2 at 5:54pm via mobile · Like



Terry Pannkuk, DDS, MScD, Diplomate of the American Board of Endodontics I use Gates, but very carefully and passively. They are very useful instruments.

August 2 at 7:08pm - Like - 1 1



Hideaki Irie Beautiful reconstruction of the periodontal tissue! You saved hopeless tooth again! From the x-rays, the patencies of all roots have been done in one day. How long time did you take for this appointment?

August 2 at 7:51pm via mobile · Like



Terry Pannkuk @TerryPannkuk

I posted 6 photos on Facebook in the album "14 year recall:

Retreatment of large access" fb.me/2MJ6CZEfe



Terry Pannkuk @TerryPannkuk

Preoperative radiograph showing cervical radiolucencies fb.me/2nNYJF5av



2.615 Likes

118 Followers 53 Following 670 Tweets

356 connections Involved in Advanced Endodontics, Dental **Speakers Groups** www.symmetrimarketing.com

Example: an endodontist on social media

Jason Deblinger, DMD - 3D Micro Endo









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Facebook

3D Micro Endo 1,836 Likes

Twitter

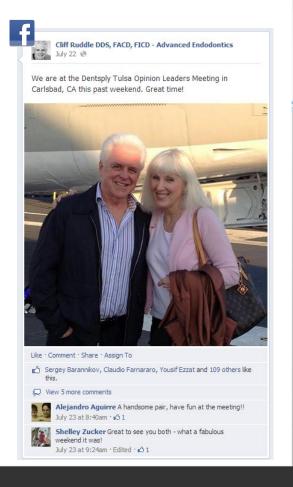
@jasondeblinger 903 Followers 1,994 Following 2,097 Tweets

LinkedIn

197 connections
Active in 1 endo-related group

Example: KOL on social media







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4,186 Likes

Twitter

721 Followers 526 Following 610 Tweets

LinkedIn

Group – Advanced Endodontics with Cliff Ruddle 627 Members

YouTube

AdvancedEndodontics 750 subscribers

Endodontic practices on social media

Both individual endodontists and endodontic practices are present on social media. Frequently, an endodontist has both a personal presence and a practice presence. Images and videos drive content, and procedural comments and questions drive

engagement.







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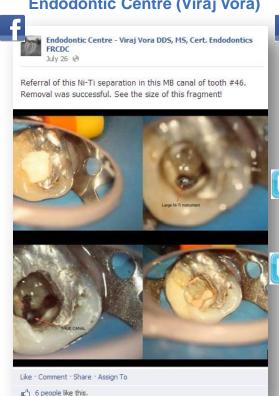
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Example: an endodontic practice on social media











8:56 PM - 27 Jul 13 · Details

Social communities: LinkedIn

There are currently over 130,000 dentists using LinkedIn to network with colleagues, participate in dental groups and to follow companies and distributors.



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Dentists frequently participate in more than one of the 2,000 different industry groups on LinkedIn. Some of the most popular and active:

Dentist Network: 20,896 members

Global Dentist Network: 4,766 members

Dental Sales Professionals: 12,550 members

Dental Business Professionals: 9,556 members

Dental Hygienists: 5,506 members:

Networking for Dentists: 3,925 members

Dental Geeks: 8.764 members



See all 6 comments »



"How much do you charge for a root canal?" How do you handle the shopper? Word of Mouth scaler2schedule.businesscatalyst.com cyndee johnson - Friday, August 02, 2013 "How much do you charge for a root canal?" Don't you just DREAD those calls? Your policy is not to give out fees over the phone... Instead of dreading these calls, or worse yet, telling the patient we don't...

Ron Minor 15 hours ago · I have enjoyed the conversation as well. Maybe being a New Yorker makes me a little more cautious when it comes to pricers. I have seen ... »



posted 3 days ago





Endos also gather on LinkedIn

There are 1,954 Endodontists using LinkedIn in the U.S. Similar to GPs, endodontists frequently join more than one industry-related group. Use of LinkedIn groups has increased dramatically in the last year.

Two endo-specific groups:

Endodontists

738 members 20 discussion threads this month



Advanced Endodontics with Dr. Cliff Ruddle

626 members 67 discussions



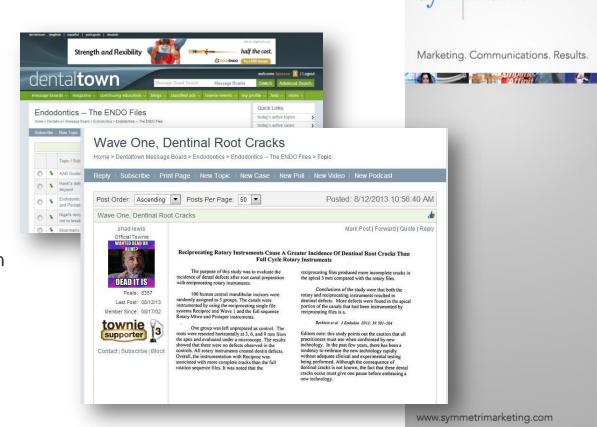
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Other social communities: Dentaltown

Dentaltown.com is an online dental community associated with Dentaltown Magazine and specifically designed to allow for transfer of information in two directions in both media.

A message board structure covers almost every dental topic, from specialties such as endodontics through specific procedures to all different classes of dental industry products and technologies.

Positive and negative commentary is a regular feature of the community.



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Other social communities: Dentinal Tubules

Dentinal Tubules is an online dental community where dentists and endodontists can read and post reviews, case studies and perspective and ask and answer questions in a forum. Site is active daily and has active social channel extensions.





Last reply: by Amit-Koshal 1 day 15 hours ago - read



October 15, 2013

Other social groups: Total Digital Office (TDO)

There are peer-to-peer networking capabilities built into the TDO endodontist practice management software. Without the software to review, we have no access to the discussion groups, which are apparently active and provide at least some value to participating doctors.

As a brand, the software has a presence on several social media channels, but most are inactive and content does not reflect any endodontist discussion.







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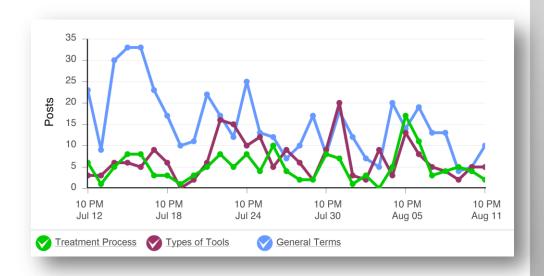
Endodontics in Social Conversation

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People are talking about endodontics

Over the last 30 days, there were over 830 mentions of endodontic topics, including tools or technologies, different treatment phases, and other non-brand name terms.

General Terms include phrases like root canal therapy and endodontic treatment; Types of Tools include apex locators and rotary files; Treatment Process includes obturation, shaping, irrigating, etc.

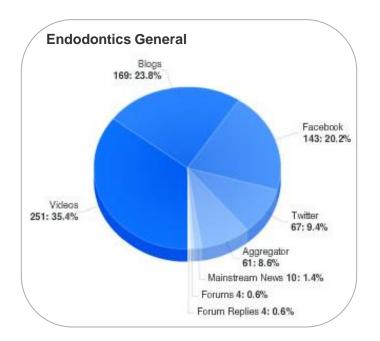


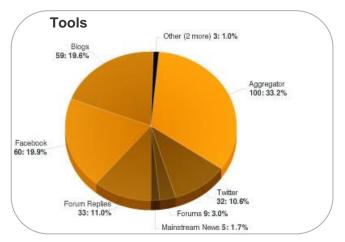


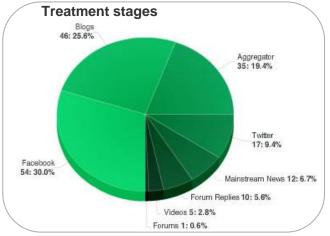
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Breakdown by media type







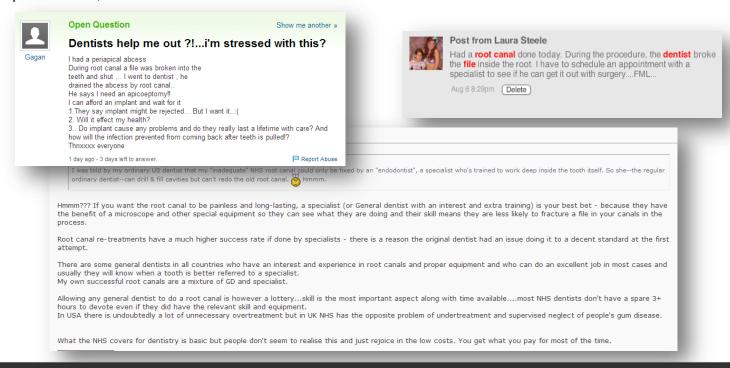


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Patients are talking about endodontic procedures

Most chatter from patients are about dentists making mistakes throughout the procedure, like broken files.





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Industry elements: AAE

"As social media has taken on an important role in communication, the AAE site has incorporated several of these outlets, including RSS feeds that anyone can subscribe to, as well as the ability to share site links through networking pages such as Facebook, LinkedIn, Twitter and more. Additionally, the Association has launched a Facebook page and YouTube channel to further connect with the dental community. Discussion boards also are available on the website for endodontists and general dentists to post questions or comments to their colleagues..."

--press release describing new AAE website





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American Association of Endodontists

The American Association of Endodontists is present on social media, with the most activity happening on Facebook followed by Twitter, YouTube, and LinkedIn. Content shared on Facebook is a mix of posts on education, clinical tips, case studies, and AAE sponsored events.

YouTube Channel focuses on the AAE annual meeting, charitable involvement,

education, and association history.





nerican Association of Endodontists shared a link

#APICES13 is about to start! Be sure to download the



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Facebook

3,943 Likes

Twitter

292 Followers 179 Following 234 Tweets

LinkedIn

458 Followers 33 Employees

YouTube

110 Subscribers12 Videos

Industry elements: trade shows

Competitors, associations, and distributors are using social media to promote products, announce booth activity and location as well as to connect with potential customers. Most activity occurs before or after the conference leaving a huge opportunity for social media to play a central role during the trade show.







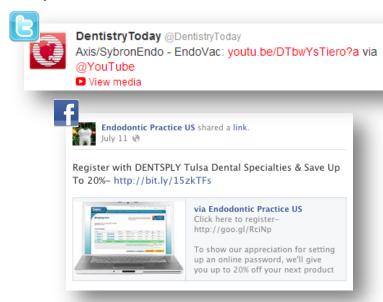


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Industry elements: trade publications

Trade publications have strong followings and mention brands/products. Not much interaction with dentists or practices, but they push out a lot of information and promote different brands and products. This provides an opportunity to monitor and repost content about the Tulsa brands.







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Endodontic Practice US Facebook

1.883 Likes

Twitter

745 followers 500 Tweets

Dental Economics

Twitter

3,989 Followers

Facebook

2,497 Likes

DentalTown

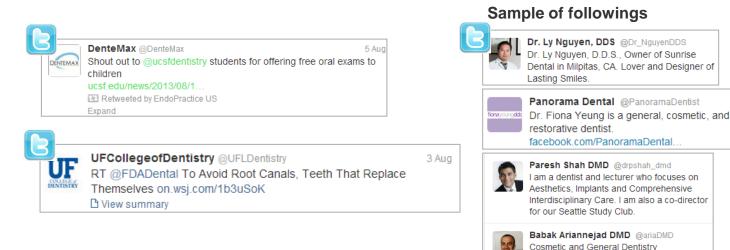
Twitter: 5,987 Followers

Dentistry Today

Twitter: 13,419 Followers

Industry elements: dental schools

Dental and endo schools are present across multiple channels. Not any mention of products and not much on procedures or happenings in dental classes; most content is about school initiatives, professor info, and courses. Active students, professors, and alumni follow these channels, so there is opportunity to reach target audience at different stages of their careers.





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Tufts University School of

Dental Medicine

<u>Facebook</u>

4577 Likes

Twitter

1.051 Followers

Ohio State University College of Dentistry

acebook

864 Likes

Twitter

1,077 Followers

Linkedlı

335 Followers

UCSF Dental School

Facebook

2.424 Likes

Twitte

2,406 Followers

Dental social media marketing consultants

The last few years have seen a growth of consultants specializing in providing social media marketing services to dentists. These social consultants are often dentists themselves who have experienced success and have a desire to share their knowledge with others.









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Likeable Dentists

<u>Facebook</u>

3,567 Likes

Twitter

881 Followers

Social Media DDS

<u>Facebook</u>

177 Likes

Twitter

897 Followers

My Social Practice

Facebook

9.563 Likes

Twitte

1.157 Followers

Social Media Dentist

acebook

6,306 Likes

Witter

5,992 Followers

www.symmetrimarketing.com

Likeable Dentist @likeabledentist 9 Aug likeable dentist Calling all #dentists! Download our free eBook "Social Media Made Easy" today: hub.am/15jqVHV

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Competitors on Social Media

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Takeaways

Brasseler USA, Coltene Dental and Axis SybronEndo are currently leading the way in social media for both audience numbers and activity levels, despite not actively engaging with their target audience.

Content shared is mostly educational, product focused and company specific.

Rich media accompanies posts in the form of videos and pictures. Engagement tends to be higher with these visual posts.

Facebook and YouTube foster the most activity due to their ability to include visual elements.

There is a strong global presence, especially in France, Brazil, Mexico and the Czech Republic.

Little evidence of linking from social media to online ordering or other ecommerce functionality.

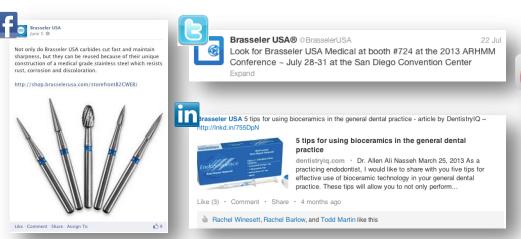


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Top competitors on social media: Brasseler USA

Brasseler USA has an active presence across all social media channels including Facebook, Twitter, LinkedIn, and YouTube, Their Facebook and Twitter channels are the most active with updates a few times per week. Content is aimed at connecting with endodontists, general practitioners and employees by sharing a mix of product information, trade show news and updates, company events and coverage in trade publications. Many of the Facebook posts include rich media highlighting products and employees.







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Facebook

1,965 Likes

Twitter

672 Followers 1,026 Following 245 Tweets

LinkedIn

816 Followers 211 Employees connected

276 Subscribers 41 Videos

Top competitors on social media: Coltene Dental

Coltene Dental is presently on Facebook, LinkedIn, YouTube, and Twitter. By far the most activity is occurring on Twitter with tweets posted a few times per day. Content is focused on industry specific topics, trade shows, product information as well as lighthearted material that aims at fostering a deeper connection with their audience.

The Coltene YouTube channel is active with videos demonstrating procedural techniques and demonstrations.







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Facebook

855 Likes

Twitter

1,274 Followers 1,321 Following 109 Tweets

LinkedIn

814 Followers 240 Employees

YouTube

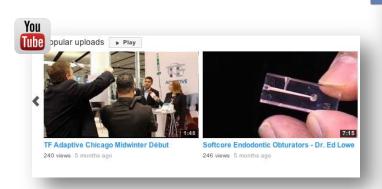
472 Subscribers 27 Videos

21 Followers 119 Pins

Top competitors on social media: Axis SybronEndo

Axis SybronEndo's most active channels are Twitter and YouTube. Content is focused mainly on products and procedural demonstrations.

Company-wide, SybronEndo of Mexico has the strongest presence and is leading the way on Facebook with updates posted a few times per day. Content includes rich media and a mix of product information, promotions, industry-specific facts, dental trivia, and infographics. Conversation is happening around product inquiries helping to create an additional platform for customer service.







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Axis Sybron Endo

Facebook

56 Likes

Twitter

137 Followers, 11 Following, 69 Tweets

YouTube

45 Subscribers, 54 Videos

Axis Dental

Facebook

439 Likes

Linkedl

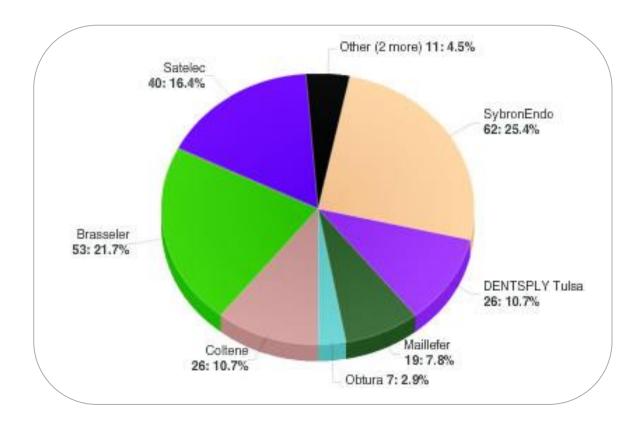
116 Followers, 35 Employees

Sybron Endo

Facebook (Mexico division)

1,911 Likes

Competitor Share of Voice (SOV)





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Tulsa Dental Specialties

Tulsa Dental Specialties' social media channels have been established and are already garnering Facebook fans and Twitter followers due to reputation and being market leaders.

There is an opportunity for TDS to grow their social media following by strengthening their presence through content, education and engaging general practitioners and endodontists.







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Facebook

121 Likes

Twitter

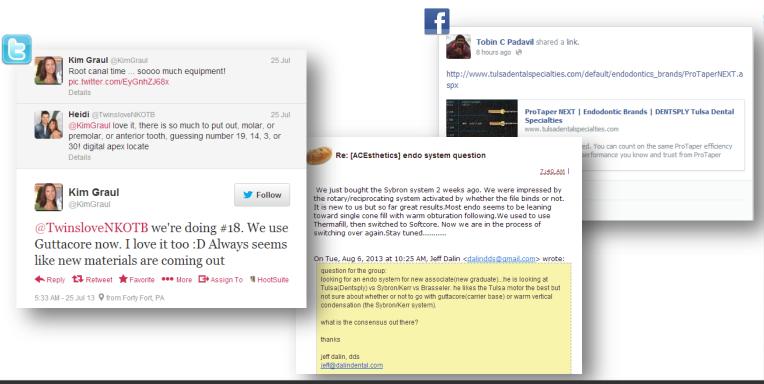
62 Followers 133 Following 3 Tweets

YouTube

98 Subscribers 123 videos

TDS product mentions

There were 64 mentions of Tulsa products in the last 30 days.





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Observations and Recommendations

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Observations

Among competitors, nobody is winning in social.

All types of dentists are using social media, and endodontists favor Facebook over other channels.

Doctors and their staff are both passive and active in social media.

Networking with peers is very important.

The picture tells the story: images, particularly radiographs, are a central part of professional communication for both GPs and endodontists.



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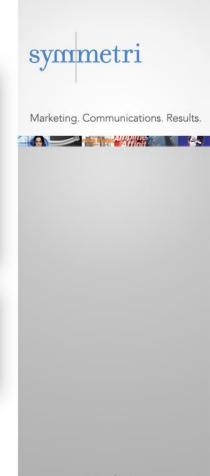
Observation: nobody is winning

Of all competitor brands, only Brasseler, Coltene Whaledent, and Axis SybronEndo have any kind of sustained social presence, and neither has built a considerable following or any kind of an engaged community in social media.

There is a void here that will get bigger as dentist/endodontist participation in social media continues to grow, and they will seek to fill it with whatever information or engagement resources make themselves available.

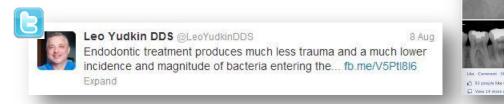


Opportunity: Build a sustained multichannel social strategy targeting both GPs and endodontists that becomes the dominant source of information and professional engagement among all brands and providers



Observation: GPs and endodontists are using social media in many ways

They display their own procedural work through imagery and videos, relay expertise on products, techniques and practice management, converse with other endos and build relationships through referrals with general practitioners.



Opportunity: Develop a TDS content program that targets the right kind of differentiated product, procedural, and educational messaging to GPs and endodontists; focus activities around the Facebook page; deploy a program that supports endodontists' own referral partner recruiting and educating efforts



Observation: doctors are both passive and active participants in social media

We see indications of significant use of social media by both GPs and endodontists that span the continuum from passive monitoring to active engagement.

Most social media programs strive for engagement, but that doesn't mean there isn't value from a passive follower—studies have regularly shown that only 5% of social media users actually post or participate. We need to understand how both quiet "lurkers" and engaged super-users can be part of our success.



Few tweets but following many

Opportunity: Formulate the content and engagement plan with the understanding that there is value in both passive and active participation; craft measurement metrics to identify participation along the continuum



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Observation: networking with peers is vital

Endodontists routinely connect with peers and share examples of work they've done. This is also seen in the social space.

We have heard that a vital part of all endodontists' practices is to build a network of GPs who will provide referrals. Part of the process is to provide those GPs with education about root canal process and which procedures the can GP do and which should be referred, as well as training on techniques and advice on products.



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Judith Husband @Judith_Husband 8 Aug @fly276 @The_Whip_Hand Old for us dental folk but evidently great tweet material. If gets folk flossing - fab!

Opportunity: Deploy a program that supports endodontists' own referral partner recruiting and educating efforts

Observation: images are key

Endodontists and general practitioners want to see procedural demonstrations and discover the latest technologies.

Channels like Facebook, Pinterest and YouTube allow for image-based posts that are easily shared and accessible. These images link to case studies or procedural demonstrations that provide more detail, including technical information about the root canal procedure.



Opportunity: Center outbound content around case studies featuring radiographs and other images that quickly tell the story; utilize channels like Facebook and Pinterest that support and leverage image-based communication; crosslink to videos on the YouTube Channel



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Recommendations

- 1 Create a content program with two different tracks aligned to the separate audiences: GPs and endodontists
- Conduct a vigorous and sustained member outreach and audience building program designed to identify qualified social participants and recruit them to become followers
- Create a support program for endodontist clients that helps them use social media to educate their referral network
- Install program framework that enables and encourages a branded TDS social presence for inside and outside representatives
- 5 Develop a trade show plan that accelerates engagement and builds success
- Develop a measurement program that tracks real value KPIs and provides data to support iteration and evolution



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Content Program

Delivering high-value content is the core to successfully connecting with our two distinct audiences. Both GPs and endodontists share an interest in some topics, but each benefit from very different types of information. We need to carefully plan to address all interests.



Outcomes: increased awareness; increased demo requests



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1

Content Program: targeted content



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SHARED CONCERNS

ENDODONTIST CONCERNS

Should I do root canals?

Making mistakes/liability

Financial, in terms of both cost and value (i.e. faster, better results)

Generating referrals

New technology/
cutting edge

We need to present content in a strategically sound way, matching the anticipated audience without alienating the other.

Education/training

1

Content Program: channel selection

Focus efforts on four key social channels that will support all of our content and outreach activities:

Facebook. Long form and image-based content are a good fit here, and the research shows endodontists in particular favor this platform for connecting with their referral network and peers.

Twitter. A popular channel for general dentists, it can easily be incorporated into the content outflow planning.

YouTube. Video is the best format for demonstration and education, and the large catalogue of TDS clips already here make this an important resource.

LinkedIn. As the de facto social channel for almost every professional, LinkedIn provides access potential for a significant number of endodontists as well as general practitioners. We recommend a company page like DENSTPLY Maillefer.



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Content program: images and cases

Focus a significant part of the content effort around presenting case studies from TDS KOLs or other examples of successful TDS system and product usage.

Ramp up Facebook presence and possibly set up Pinterest channels to accompany existing YouTube presence. Ensure commenting and sharing is allowed and link to deeper case studies or procedural demonstrations on the main website that provide more detail.



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2 Outreach: expand audience, generate leads

Tulsa Dental Specialties as a brand needs to connect with individuals in our target audience and build a relationship that has value for them.

Conduct discovery activities designed to identify endodontists, general practitioners, and office managers that influence the buying decision.

Reach out via social channels to establish contact; engage, build a relationship, and move them along the path to becoming qualified leads and prospective customers.

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CONNECT

Find via monitoring Find via channel searches Find via keyword searches Find across channels Follow, Like Page, Subscribe

AMPLIFY

Retweet Share Like content

INTERACT

Comment Mention Respond

BUILD RELATIONSHIP

Share outside news Share branded news Ask questions Proactive outreach

Multi-channel connection

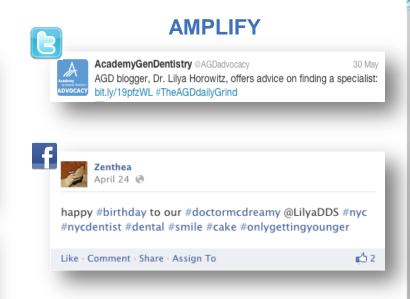
Outcomes: increased awareness; increased lead generation

2 Outreach: process examples

CONNECT









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2 Outreach: process examples

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INTERACT



DDS_Dan: @LilyaDDS: Think you'll be apart of the 87% who choose #TPHSpectra when taking the challenge? http://t.co/WNFipYW5Cq

5:05pm, May 15 from Argyle Social



LilyaDDS: @DDS_Dan I will try anything once, but currently in love with my composite:)

5:51pm, May 15 from Twitter for iPhone

BUILD RELATIONSHIP





DDS_Dan: #TPHSpectra is my #composite. Are you happy with yours? Takes just 2 mins to sign up for the Challenge. http://t.co/HShFuesCtb 10:06am, Jul 02 from HootSuite



LilyaDDS: @DDS_Dan Why are all the dentists in the video male?

10:08am, Jul 02 from Web



DDS_Dan: @lilyadds Touche. The dentists featured happened to sign up for the challenge first. Let's change that - take the challenge, Lilya!

4:23pm, Jul 02 from HootSuite



LilyaDDS: @DDS_Dan Ok, I signed up. Challenge accepted! 12:06pm, Jul 03 from Web



2 The Power of Social Amplification

Tweets

Followers: 70

TULSA DENTAL SPECIALTIES



DentalProductShopper @DentalProducts Your Source for Product Reviews and



Diwakar Kinra @dkinra Endodontist, Lecturer, Editor, Family Man



258

Richard J. Gray DDS @toothfxr Endodontist, Navy Reserve Dentist, father of 5 who has his hands full with work and family



Paul D Kantor DDS @DrPKantor A dentist for over 20 years, I do restorative, implant, cosmetic and preventive dentistry. I

4.720 also tweet about it.

EndoPractice US @EndoPracticeUS Promoting Excellence In Endodontics

769

Retweets/ Replies

Their Followers: 80,000+



Kevin Silva @KevinSilvaDMD

Father, husband, dentist, and sports fan, My views are my own. My opinion is my opinion until a better one comes along.



577

Dr. David Burns @DLBOFFICE

David L Burns, DDS specializes in beautifying smiles, maintaining your dental health, and helping you improve your appearance.



Dr. Gail Davis @DavisEndodontic

Providing top quality, comprehensive endodontic care, utilizing current state-ofthe-art techniques & procedures to provide the best possible treatment outcome.



Dr Mark Burhenne DDS @askthedentist

Breaking down barriers between patients and dental health information. Health expert for CNN, Huffington Post, Sharecare. What's vour question?



Jan Linhart @DrJanLinhart

We are a world-renowned cosmetic dental practice in midtown Manhattan. From restorative dentistry to porcelain veneers to dental implants, we do it all!

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Outreach: also listen for opportunities

Monitor for conversations about competitor products as well as TDS brands Flag items that might indicate an opportunity to connect

- Comments about competitive products (positive or negative)
- Questions or solicitations for product recommendations
- Negative comments about TDS brands, products, or services

Send info to TDS inside sales pipeline

They decide whether, or how, to reach out to individual and respond to comment

- Answer question
- Address problem
- Suggest TDS technology that might address the issue or be better for the user



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3 Endodontist social support program

A vital part of all endodontists' practice is to build a network of GPs who will provide referrals. Part of the process of doing this is to provide those GPs with education about root canal process and which procedures the can GP do and which should be referred. Other topics they cover:

- Training on techniques
- Advice on products

To support this effort, and to build our client relationships, create a program that provides endodontist clients with a Social Media Starter Kit: pre-scripted and prepared content that can be used on their own pages to educate their partners.

Outcomes: more engagement with endos; better relationships; more exposure



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3 Endodontist social support program

Make it as easier for endodontists to use content and connecting functionality that has good value for them and their referral network, but is also consistent with our branding and messaging.

- Develop monthly editorial calendar for with recommended posts and links to our content
- Create a Support Library with flexible social content that can be used at any time
- Group pre-written posts/tweets by topic so the user can choose what she or he wants to use, based on communication need
- Include shortened links to appropriate online content, which ensures access to useful materials in a way that can be tracked and measured



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4 TDS rep social presence

The cornerstone of the inside and outside representative program at TDS is the personal service provided each customer. Socially savvy customers will expect to use social channels for engagement and direct connection, creating opportunity for reps to have another way to create contact.

- Set each inside and outside sales rep with TDS social channels (Twitter and Facebook)
- Allow/encourage the use of those channels to connect with customers
- Update the customer information system with social handles as they are discovered

Outcomes: more engagement with endos; better relationships; more exposure



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4 TDS rep social presence

Dental distributors like Henry Schein and Benco have programs in place to establish branded Facebook pages and Twitter handles for their representatives. Reps build direct engagement with their customers without exposing their own personal social activities.





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5 Trade show example: ADA

Establishing a social presence at key dental shows will help TDS increase brand and product awareness, foster conversation and drive traffic to booths.

Pre Promotion: Communicating to our social followers leading up to the ADA will help establish TDS as a leader in the space and help to build excitement and promote participation.

- Use product language in tweets and consistently promote booth numbers
- Tease product announcements and booth activity
- Launch social contest that is unique to the ADA audience and promote using clues leading up to the conference
- Outreach to dentists and endos on social about booth numbers, social contest and general conversation around the conference

Dr Sunny Sharman @Sharman_BDS on... Feb 21
RT @DDS_Dan: DENTSPLY Caulk is
unveiling their new product TPH Spectra today at
Midwinter. RT to win a TPH Spectra Intro kit #winwin
#CDS13

DentalProductsReport @DPRlive on @D... Feb 21
RT @DDS_Dan: DENTSPLY Caulk is
unveiling their new product TPH Spectra today at
Midwinter. RT to win a TPH Spectra Intro kit #winwin
#CDS13



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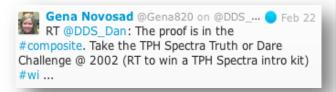


5 Trade show example: ADA

During: Live tweeting from the ADA will help drive traffic to booths and connect with our target audience members.

- Post photos and videos in real-time that showcase booth attendees, product demonstrations and conference highlights
- Promote social giveaway by asking followers to retweet messaging
- Create a hashtag #ADA13 or use the hashtag designated in all tweets to gain exposure and awareness
- Follow the ADA for news, updates and live events happening around the conference
- Connect with our followers on a personal level by tweeting suggestions of places to eat and visit while in New Orleans using the hashtag #ADAtourguide







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5 Trade show example: ADA

Wrap Up: Providing our social followers with content after the ADA annual meeting will help connect those who could not attend as well as those who are looking for information on products, live demonstrations and insight into TDS.

- Post thank you messaging to participants, associations, publications and ADA
- Announce the winner of the social giveaway
- Providing social followers with conference highlights





Outcomes: increased exposure; increased thought leadership; better relationships; increased audience

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6 Measure and react

We recommend a measuring and reporting framework that not only tracks the "obvious" metrics of exposure and engagement, but that can indicate value from passive users and ties to related KPIs across the touchpoint spectrum.

Regular review allows iterative planning and evolution of tactics and continual improvement.



Outcomes: better understanding, more success, continuous improvement



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6 Doctors are passive and active users



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CONSUMING

Reading posts

Clicking links

Viewing images











Responding/replying

Posting project examples

Uploading pictures









6

Measure: Passive → Active

Track how audience members across the engagement spectrum get value from our content program.



PASSIVE LISTENER

Follows companies, trade media, KOLs that are interesting Little commenting or sharing

TRACK:

Links followed

Views

Followers

ACTIVE LISTENER

Searches for topics
Follows links
Little commenting
Some sharing

TRACK:

Search/referral data Retweets, likes, shares

ACTIVE ENGAGEMENT

Comments and shares
Mentions
Follows links
Onsite conversion

TRACK:

Comments, replies, mentions
Conversions



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What Would it Take?

Estimated bandwidth requirements

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Key Program Components

Content Planning and Editorial Management
Social Channel Management
Endodontist Social Media Support Program
Measurement/Analysis/Reporting

Estimated time commitment will indicate initial investment (to establish component and create initial deployment materials) and estimated monthly time to manage and operate. These estimates reflect only social media team person-hours.



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Content Planning and Editorial Management

Establish social media program editorial plan

- Develop editorial calendar and establish process for planning, review, and approvals
- Identify content sources and devise framework for asset gathering

Plan and review social content monthly

- Hold regular editorial meetings with all stakeholders
- Identify topics, featured materials, content sources

Create content monthly

Generate posts, tweets, and updates

Initial program development, planning:	24 – 32 hrs
Estimated monthly social content generation:	16 – 24 hrs
Estimated monthly meetings, review:	4 – 8 hrs
Estimated additional monthly management:	8 – 16 hrs



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Social Channel Management

Determine operating plan, with "voice" description, clearly identified responsibilities, pre-determined escalation and critical event procedures and policy parameters

Develop outreach program to grow qualified social media audience

Identify target characteristics, information sources, outreach messaging

Determine optimal social channels, launch and manage monthly

- Create channel graphics, descriptions, summaries
- Set up social media management software and notifications/review process

Daily, identify potential customers and invite to join our channel audience

Daily, post content per editorial calendar and manage all interactions

Initial channel planning and preparation: 60 – 80 hrs Estimated monthly outreach program: 20 – 40 hrs Estimated monthly channel management: 20 – 30 hrs



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Endodontist Social Media Support Program

Create monthly plan

- Identify topics, SMEs, content-gathering protocols
- Set up structure for deployment

Create initial library of content

- Write all posts and assemble supporting assets
- Create instructional and launch announcement materials

Develop linking and tracking strategy

Set up link-shortening service

Program development, planning:	32 – 40 hrs
Initial content generation:	60 – 80 hrs
Monthly content/editorial:	16 – 24 hrs
Estimated monthly management:	20 – 30 hrs



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Measurement/Analysis/Reporting

Determine operational program goals and objectives, define tracking parameters and success metrics, and develop reporting framework

Review KPIs and operating statistics each month

Generate analysis and recommendations

Produce and present report

Develop reporting framework and identify KPIs: 16 – 24 hrs Estimated monthly management: 6 – 12 hrs



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October 15, 2013

Thank you

Symmetri appreciates this chance to work with Tulsa Dental Specialties in studying the dental and endodontic presence in social media. We look forward to further partnership opportunities.



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Appendix

Full competitor data Key phrases used in data gathering Marketing. Communications. Results.









Brasseler USA

Brasseler USA has an active presence across all social media channels including Facebook, Twitter, LinkedIn and YouTube.

Facebook and Twitter channels are the most active with anywhere from 2-4 posts/ tweets per week. Content focuses on product information, trade shows, company events and coverage in trade publications.

 Many of the Facebook posts include rich media highlighting products and employees. Engagement levels are low with most posts generating likes exclusively.

The Brasseler USA LinkedIn page is robust but there has not been any activity in terms of status updates in the last 5 months.

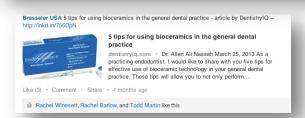
• 15 products listed, 1 recommendation.

YouTube Channel videos mainly focus on product demonstrations and average anywhere from 30 views (newer content) to over 6,000 views (older content) with little to no engagement.

E-commerce available on site with login credentials.









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Facebook

1,924 Likes

Twitter

659 Followers 962 Following 240 Tweets

LinkedIn

808 Followers 210 Employees

YouTube

270 Subscribers41 Videos

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Coltene/Whaledent

Coltene Dental has a strong presence across all social media channels including Facebook, Twitter, LinkedIn and YouTube despite very minimal activity and engagement.



COLTENE Dental @ColteneDental

30 Jul #Accelerate your performance with Alpen Rotary Instruments! Get your #freesample here alpenrotary.com/site/alpen fre... #burs Expand

Their most active channel is Twitter:

- Post frequency multiple times every few days.
- Content is focused on products, CE and interacting with followers.

Opportunity to expand social media channels. Strong following despite low involvement.



COLTENE Dental @ColteneDental

Who's going to @RDHUOR? Coltene will be there w/an awesome workshop and other fun activities for you! ;)

Expand







25.334 views 3 years ago

Advanced Isolation Technique 16,098 views 3 years ago

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Facebook

852 Likes

Twitter

1,274 Followers 1,321 Following 109 Tweets

LinkedIn

814 Followers 240 Employees

472 Subscribers 27 Videos

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System - long version

Axis SybronEndo

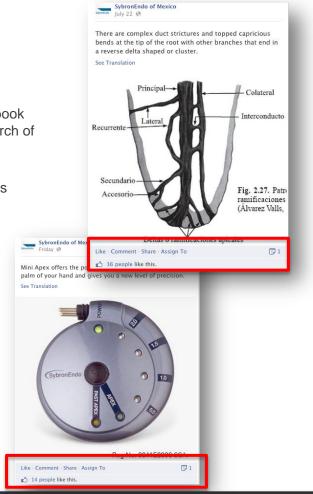
In August of 2009 Sybron Endo acquired Axis Dental leading to a supposed merge of digital properties. The Axis Sybron Endo Facebook page has been established but there has been no activity since March of 2012.

In general, Axis SybronEndo has been stagnant on social properties most likely due to a lack of cohesion between business units. Facebook, Twitter and LinkedIn pages have been established but there is little to no activity.

SybronEndo of Mexico is leading the way on social with a strong presence on Facebook and Twitter.

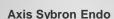
• Facebook page is very active (4-6 posts per day) with high levels of engagement. All posts include rich media and topics include product info, promotions, general industry facts and trivia and infographics.

No e-commerce on site
A lot of buy/sell on eBay, electronic twitter feeds for obturation and tools.





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Facebook

56 Likes

Twitter

137 Followers, 11 Following,

65 Tweets

YouTube

76 Subscribers, 18 Videos

Axis Dental

Facebook

428 Likes

Linked

116 Followers, 35 Employees

Sybron Endo

Facebook (Mexico branch)

1,806 Likes , Costa Rica page: 190 likes

inkedIn

2,738 followers, 576

Employees

DENTSPLY Maillefer

DENTSPLY Maillefer is for the most part inactive on social media.

A Facebook page exists under Maillefer Czech Republic which has been inactive since March of 2012.

• Much of the content posted (lifetime page posts number under 10) is outdated but generally posts focused on product information, promotions and trade show events and seminars with very little engagement.

The DENTSPLY Maillefer LinkedIn page has a healthy amount of followers despite the fact that there are no products listed and there has been no activity (status updates).

No e-commerce on site.





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Facebook

(Maillefer CZ) 56 Likes

LinkedIn

1,299 Followers 91 Employees

Obtura Spartan Endodontics

Currently, Facebook is the only social media channel that Obtura Spartan Endodontic is actively using to promote product information. Obtura became active (last post was in September of 2011) on Facebook this past June when they launched their newest product, the Spartan Wave.

Most of the content posted via Facebook focuses on the Spartan Wave, CE and outside content (industry trends and topics) with little to zero original content.

E-commerce available.







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Facebook 113 Likes

DiaDent

Facebook page is fairly active with some engagement. Content is mostly focused on products and dental trade shows.

The DiaDent YouTube Channel has not been active in over three years.

DiaDent is not active on Twitter or LinkedIn.

E-commerce under construction on site.





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Facebook

199 Likes

YouTube

22 Subscribers3 Videos

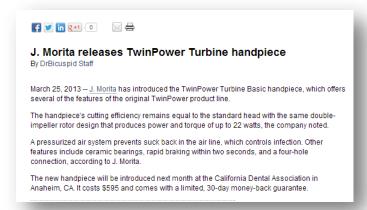
J Morita

Active presence on Facebook with weekly status updates on products, promotions, education, trade shows and community involvement.

Engagement per post is high

Presently, not on Twitter or LinkedIn.

No e-commerce on site.







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Facebook 412 Likes

YouTube

39 Subscribers 9 videos

Satelec - Acteon

Presently not active on social media.

French division does have a Facebook page that posts content a few times per month.

 Content is focused on global trade shows and product promotions.

No e-commerce on site.





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Facebook

(France division) 104 Likes

Acteon:

YouTube

(North America) 12 Subscribers 90 Videos

Keywords: Competitors

Keyword Group: DENTSPLY Tulsa / Dia Dent

Includes the following keywords:

"diadent"

Excludes the following keywords:

Keyword Group: DENTSPLY Tulsa / J Morita

Includes the following keywords:
"j morita", "j morita" AND "endo"

Excludes the following keywords:

Keyword Group: DENTSPLY Tulsa / Maillefer

Includes the following keywords:

"maillefer"

Excludes the following keywords:

"ashley", "augustin", "avenue", "christine", "denis", "matthew", "semifinal"



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Keywords: Competitors

Keyword Group: DENTSPLY Tulsa / Obtura

Includes the following keywords:

"obtura"

Excludes the following keywords:

"dual time"

Keyword Group: DENTSPLY Tulsa / Brasseler

Includes the following keywords:

"@brasselerusa", "brasseler"

Excludes the following keywords:

Keyword Group: DENTSPLY Tulsa / Coltene Whaledent

Includes the following keywords:

"@coltenedental", "coltene" AND "dental", "coltene whaledent"

Excludes the following keywords:



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Keywords: Competitors

Keyword Group: DENTSPLY Tulsa / DENTSPLY Tulsa

Includes the following keywords: "dentsply tulsa", "dentsplytulsa"

Excludes the following keywords:

Keyword Group: DENTSPLY Tulsa / Satelec

Includes the following keywords:

"satelec"

Excludes the following keywords:

Keyword Group: DENTSPLY Tulsa / SybronEndo

Includes the following keywords:

"@axissybronendo", "axis sybron endo", "sybron", "sybronendo"

Excludes the following keywords:

"DSL", "chris", "cutest", "dow", "medical", "name", "sex"



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Keywords: TDS Products

Keyword Group: DENTSPLY Tulsa / Tulsa Products

Includes the following keywords:

"biopure" AND "canal", "biopure" AND "cleanser", "guttacore", "profile vortex", "profile vortex" AND "root canal" "promark" AND "endodontic", "promark motor", "protaper" AND "canal", "protaper" AND "next", "protaper" AND "rotary", "protaper universal", "qmix" AND "irrigating", "qmix" AND "irrigation", "qmix" AND "root canal", "waveone" AND "canal", "waveone" AND "rotary", "waveone" AND "shaping"

Excludes the following keywords:

"cherry", "rider"



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Keywords: Endo Industry

Keyword Group: DENTSPLY Tulsa / Tools

Includes the following keywords:

"apex locator", "apex locators", "choosing endodontic motor", "file" AND "root canal", "gutta percha point" AND "root canal", "irrigation solution" AND "root canal", "obturation tool", "obturation tools", "powering rotary files", "root canal cleanser", "root canal equipment"

Excludes the following keywords:

Keyword Group: DENTSPLY Tulsa / Stages

Includes the following keywords:

"dentist" AND "irrigates", "dentist" AND "irrigating", "file breaks" AND "root canal", "gutta percha" AND "canal", "gutta percha" AND "obturation", "gutta-percha" AND "obturation", "irrigating root canal", "irrigation" AND "root canal", "obturator" AND "root canal", "obturator" AND "root canal", "preference of files for root canal", "rotary" AND "root canal", "rotary" AND "root canal", "shaping file" AND "pulp", "shaping file" AND "root canal", "shaping root canal", "shaping root canal", "shaping canal"

Excludes the following keywords:

"jewelry"

Keyword Group: DENTSPLY Tulsa / Endodontics

Includes the following keywords:

"endodontic therapy", "endodontic treatment", "help with endodontic treatment", "help with root canal", "root cana therapy" AND "devices", "root canal therapy" AND "endodontics", "root canal therapy" AND "tools", "root canal treatment" AND "endodontics"

Excludes the following keywords:



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