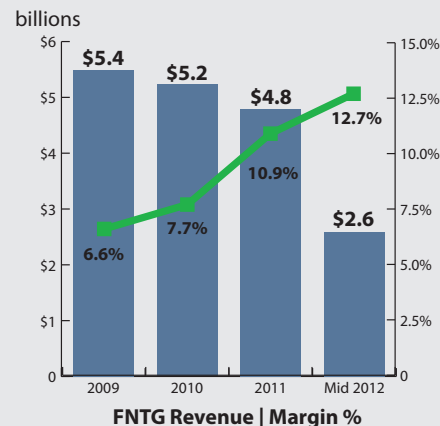
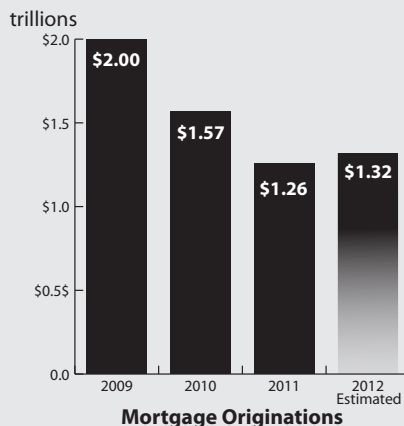


Financial Strength and Momentum

While the overall real estate market remains challenged, we are proud of our results and the ongoing efforts of our employees to deliver high-quality services in a cost efficient manner.

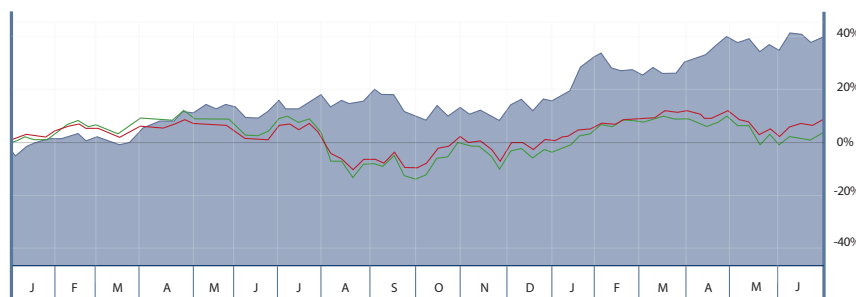


Fidelity National Title Group is the leading provider of title insurance, mortgage services and diversified services. FNTG is the nation's largest group of title insurance companies and title insurance underwriters - Fidelity National Title Insurance Company, Chicago Title Insurance Company, Commonwealth Land Title Insurance Company and Alamo Title Insurance. As a group, our underwriters issue more title insurance policies than any other title company in the United States.

Second quarter results built upon the momentum generated in the first quarter of this year. During the quarter refinance volumes have been very strong, and there were also improvements in the residential resale market. Our commercial title business continued to perform well and combined with residential performance, the quarter highlighted the significant operating leverage in our title business.

Parent Company Stock Performance: January 1, 2011 through June 30, 2012

■ FNF + 39.25% ■ S&P 500 + 7.92% ■ MDY + 3.48%



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FNTG Financial Information for the Six Months Ended June 30, 2012

\$2.58 billion
Total Revenue

\$327.8 million
Pre Tax Earnings
Excluding Gains & Claims Recoupment Impairment

1.4 million
Closing Protection Letters

1.3 million
Policy Jackets

33%
Overall Market Share
Largest of any company in the title insurance industry
Source: ALTA Market Share 2012 Preliminary

\$1.8 billion
Claims Reserves

\$5.0 billion
Parent Company Investment Portfolio

Part of a "Fortune 500" Company

