

Daily Triple Plays Report

An earnings “triple play” is a term coined by Bespoke for a stock that beats earnings estimates, beats revenue estimates, and raises guidance on its most recent earnings report. We consider these stocks the cream of the crop during earnings season, and we continuously monitor them for potential long opportunities. Below and on page two is a list of the stocks that have reported triple plays over the last 40 days. Price charts of today’s new triple plays (shaded in yellow below) are included as well.

Stock	Company	Sector	Report Date	AM/PM	% Chg on Report Day	S&P 500
OHI	Omega Health	Financials	7/27/2012	AM	-0.21	
PWER	Power-One	Information Technology	7/26/2012	PM	-4.61	
NSR	Neustar	Information Technology	7/26/2012	PM	4.47	
MED	Medifast	Consumer Staples	7/26/2012	PM	24.02	
FPO	First Potomac	Financials	7/26/2012	PM	6.06	
BCOR	Blucora	Information Technology	7/26/2012	PM	26.43	
AMGN	Amgen	Health Care	7/26/2012	PM	4.86	AMGN
VTR	Ventas	Financials	7/26/2012	AM	0.54	VTR
VDSI	VASCO Data Security	Information Technology	7/26/2012	AM	23.52	
GNC	GNC Holdings	Consumer Discretionary	7/26/2012	AM	-2.06	
WDC	Western Digital	Information Technology	7/25/2012	PM	20.94	WDC
TRN	Trinity Industries	Industrials	7/25/2012	PM	19.13	
NUVA	NuVasive	Health Care	7/25/2012	PM	-5.54	
ESIO	Electro Scientific	Information Technology	7/25/2012	PM	19.94	
CDNS	Cadence Design	Information Technology	7/25/2012	PM	5.21	
ACOM	Ancestry.com	Information Technology	7/25/2012	PM	2.96	
AKAM	Akamai Tech	Information Technology	7/25/2012	PM	24.04	AKAM
SLAB	Silicon Labs	Information Technology	7/25/2012	AM	7.61	
LAD	Lithia Motors	Consumer Discretionary	7/25/2012	AM	8.83	
ALXN	Alexion Pharma	Health Care	7/25/2012	AM	7.69	ALXN
USNA	USANA	Consumer Staples	7/24/2012	PM	4.25	
WAB	Wabtec	Industrials	7/24/2012	AM	3.22	
WU	Western Union	Information Technology	7/24/2012	AM	1.89	WU
PKG	Packaging Corp of America	Materials	7/16/2012	PM	3.41	
SHLM	A. Schulman	Materials	7/9/2012	PM	8.75	
SWHC	Smith & Wesson	Consumer Discretionary	6/28/2012	PM	20.54	
UNF	UniFirst	Industrials	6/27/2012	AM	9.74	
CAG	ConAgra	Consumer Staples	6/21/2002	AM	3.39	CAG
KORS	Michael Kors	Consumer Discretionary	6/12/2012	AM	7.65	
BNNY	Annie's Inc.	Consumer Staples	6/6/2012	PM	-5.65	
UNFI	United Natural Foods	Consumer Staples	6/5/2012	AM	1.26	
SPLK	Splunk	Information Technology	5/31/2012	PM	-16.34	
ENS	Energys	Industrials	5/29/2012	PM	6.10	
BLOX	Infoblox	Information Technology	5/24/2012	PM	1.62	
BRS	Bristow Group	Energy	5/23/2012	PM	-3.45	

Triple plays continued...

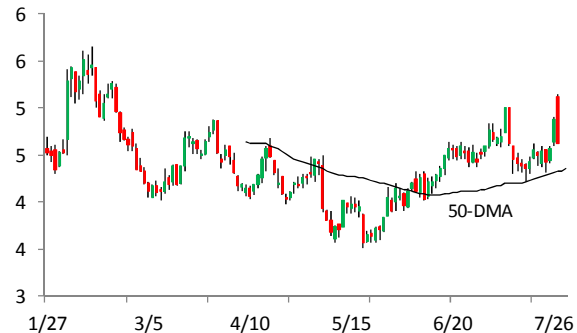
Stock	Company	Sector	Report Date	AM/PM	% Chg on Report Day	S&P 500
LTXC	LTX-Credence	Information Technology	5/23/2012	AM	5.02	
GCO	Genesco Inc.	Consumer Discretionary	5/23/2012	AM	-1.54	
QIHU	Qihoo 360 Tech.	Information Technology	5/22/2012	PM	-3.64	
BWS	Brown Shoe	Consumer Discretionary	5/18/2012	AM	25.46	
SOL	ReneSola	Information Technology	5/11/2012	AM	3.35	
ET	ExactTarget	Information Technology	5/10/2012	PM	5.24	
DF	Dean Foods	Consumer Staples	5/9/2012	AM	11.24	DF
SODA	SodaStream	Consumer Discretionary	5/9/2012	AM	26.41	
XIN	Xinyuan Real Estate	Financials	5/9/2012	AM	5.18	
POWL	Powell Inds	Industrials	5/8/2012	PM	4.48	
ORA	Ormat Tech	Utilities	5/8/2012	PM	7.93	
MODL	M*Modal	Health Care	5/8/2012	PM	6.49	
FNGN	Financial Engines	Financials	5/8/2012	PM	-0.86	
TRAK	DealerTrack	Information Technology	5/8/2012	PM	6.45	
TDG	Transdigm Group	Industrials	5/8/2012	AM	0.85	
OHI	Omega Health	Financials	5/8/2012	AM	0.23	
TWGP	Tower Group	Financials	5/7/2012	PM	0.38	
TRMB	Trimble Navigation	Information Technology	5/3/2012	PM	-3.04	
SPRD	Spreadtrum	Information Technology	5/3/2012	PM	15.12	
SWIR	Sierra Wireless	Information Technology	5/3/2012	PM	5.54	
POWI	Power Integrations	Information Technology	5/3/2012	PM	12.36	
MTZ	MasTec	Industrials	5/3/2012	PM	6.35	
LNKD	LinkedIn	Information Technology	5/3/2012	PM	7.21	
VRX	Valeant Pharm	Health Care	5/3/2012	AM	-9.23	
TOWR	Tower Intl	Consumer Discretionary	5/3/2012	AM	14.20	
NNN	Natl Retail Properties	Financials	5/3/2012	AM	-0.33	
AAWW	Atlas Worldwide	Industrials	5/3/2012	AM	11.19	

Charts of today's new triple play stocks:

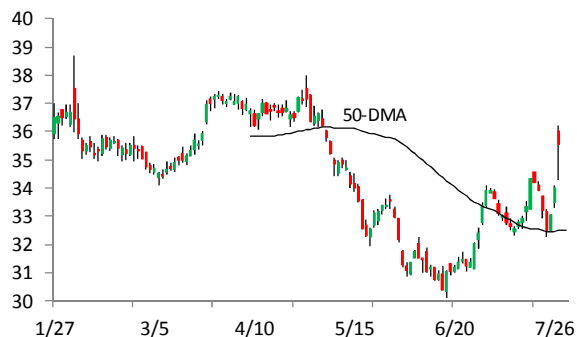
Omega Health (OHI): Last Six Months



Power One (PWER): Last Six Months



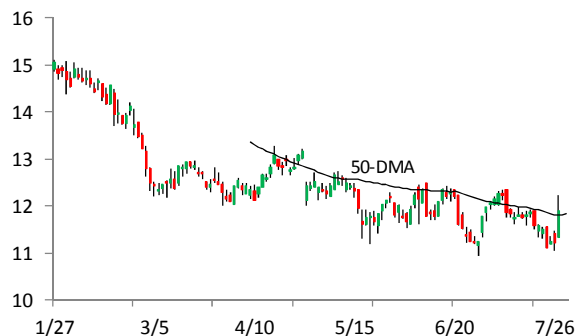
Neustar (NSR): Last Six Months



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