
In the Matter of the Rehabilitation of:

Segregated Account of Ambac Assurance Corporation

Case No. 10-CV-1576

(Circuit Court Case Tracking
Letter Designation – 10-CV-1576B)

**NOTICE OF APPEAL OF U.S. BANK NATIONAL ASSOCIATION, ACTING SOLELY
IN ITS CAPACITY AS TRUSTEE FOR CERTAIN SECURITIZATION TRUSTS**

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PLEASE TAKE NOTICE that U.S. Bank National Association, acting solely in its capacity as trustee for certain securitization trusts, appeals to the Court of Appeals, District IV, from the whole of the final Order entered against it on January 24, 2011, in the Circuit Court for Dane County, the Honorable William D. Johnston of the Lafayette Circuit Court presiding by

designation, entitled "Decision and Final Order Confirming the Rehabilitator's Plan of Rehabilitation, with Findings of Fact and Conclusions of Law" ("Rehabilitation Plan Order"), entered in favor of the Office of the Commissioner of Insurance of the State of Wisconsin, Theodore Nickel, Commissioner ("OCI"), and Ambac Assurance Corporation ("Ambac").

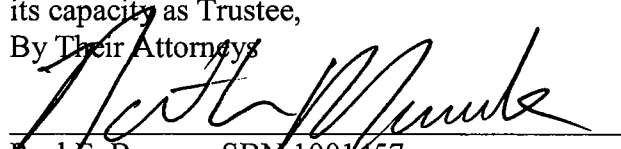
This is not an appeal with Wis. Stat. § 752.31(2).

This is not an appeal entitled to preference by statute.

Dated this 10th day of March, 2011.

Respectfully submitted,

U.S. BANK NATIONAL ASSOCIATION, solely in
its capacity as Trustee,
By Their Attorneys


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