

STATE OF WISCONSIN

CIRCUIT COURT

DANE COUNTY

In the Matter of the Rehabilitation of:

Case No. 10 CV 1576

Segregated Account of Ambac Assurance Corporation

Appeal No. _____

NOTICE OF APPEAL

PLEASE TAKE NOTICE that Wilmington Trust Company and Wilmington Trust FSB, solely in Their Capacity as Trustee in Connection with Securities Issued by Certain Entities and Securitization Trusts, appeals to the Court of Appeals, District IV, from the whole of the January 24, 2011 "Decision and Final Order Confirming the Rehabilitator's Plan of Rehabilitation, with Findings of Fact and Conclusions of Law" ("Rehabilitation Plan Order"), including without limitation, to any and all preliminary and procedural orders entered by the Circuit Court relating to the proceeding that culminated in the entry of the Rehabilitation Plan Order.

This is not an appeal within Wis. Stat. § 752.31(2).

This is not an appeal entitled to preference by statute.

Dated this 9th day of March, 2011.

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Company and Wilmington Trust
FSB, Solely in Their Capacity as
Trustee in Connection with
Securities Issued by Certain Entities
and Securitization Trusts and on
Behalf of the Holders of Such
Securities.*

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