

STATE OF WISCONSIN

CIRCUIT COURT

DANE COUNTY

In the Matter of the Rehabilitation of:

Segregated Account of Ambac Assurance Corporation

Case No. 10 CV 1576

(Circuit Court Case Tracking
Letter Designation – 10-CV-
1576-D)

Appeal No. _____

NOTICE OF APPEAL

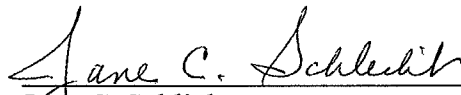
PLEASE TAKE NOTICE that Bank of America, N.A., in Its Capacity as Trustee and in Similar Capacities for Certain Residential Mortgage-backed Securities Trusts, appeals to the Court of Appeals, District IV, from the whole of the January 24, 2011 “Decision and Final Order Confirming the Rehabilitator’s Plan of Rehabilitation, with Findings of Fact and Conclusions of Law” (“Rehabilitation Plan Order”), including without limitation, to any and all preliminary and procedural orders entered by the Circuit Court relating to the proceeding that culminated in the entry of the Rehabilitation Plan Order.

This is not an appeal within Wis. Stat. § 752.31(2).

This is not an appeal entitled to preference by statute.

Dated this 9th day of March, 2011.

COOK & FRANKE, S.C.



Jane C. Schlicht
S.B.W. #1000012
schlicht@cf-law.com

*Attorneys for Bank of America, N.A.,
in Its Capacity as Trustee and in
Similar Capacities for Certain
Residential Mortgage-backed
Securities Trusts.*

P.O. ADDRESS

660 East Mason Street
Milwaukee, WI 53202
(414) 271-5900
(414) 271-2002 (Facsimile)

Of counsel:

Michael E. Johnson (*pro hac vice*)
William B. Macurda
Cele Ogawa
Drew Peterson
Alston & Bird LLP
90 Park Avenue
New York, NY 10016
(212) 210-9400
(212) 210-9444 (facsimile)