

STATE OF WISCONSIN
SUPREME COURT

In the Matter of the Rehabilitation of:
Segregated Account of Ambac Assurance
Corporation:

Theodore K. Nickel and Office of the
Insurance Commissioner,

Petitioners-Respondents,

v.

Appeal No. 2011AP987

Ambac Assurance Corporation,
Interested Party-Respondent,

United States of America,
Interested Party-Appellant,

Access To Loans for Student Loan
Corporation, Assured Guaranty
Corporation, Aurelius Capital
Management LP, Bank of America, N.A.,
Bank of New York Mellon, Countrywide
Home Loans Servicing L.P., Customer
Asset Protection Company (“CAPCO”),
Depfa Bank, plc, Deutsche Bank National
Trust Company, Deutsche Bank Trust
Company Americas, Eaton Vance, Federal
Home Loan Mortgage Corporation
(“Freddie Mac”), Federal National
Mortgage Association (“Fannie Mae”), Fir
Tree Inc., Goldman Sachs & Co., Inc.,
HSBC Bank SA, National Association,
King Street Capital Master Fund, Ltd.,
King Street Capital, L.P.,
Knowledgeworks Foundation, Lloyds TSB
Bank plc, Monarch Alternative Capital
LP, Nuveen Asset Management, One State
Street LLC, PNC Bank, Restoration

Capital Management LLC, Stone Lion
Capital Partners LP, Stonehill Capital
Management LLC, Treasurer of the State
of Ohio, U. S. Bank National Association,
Wells Fargo Bank, N.A., Wells Fargo
Bank, National Association as Trustee for
the LVM Bondholders, Wilmington Trust
Company and Wilmington Trust FSB,
Interested Parties.

Appeal from the Circuit Court of Dane County
The Honorable William D. Johnston, Presiding
Circuit Court Case No. 10CV1576

**JOINDER OF AMBAC ASSURANCE CORPORATION
WITH THE WISCONSIN COMMISSIONER OF
INSURANCE'S RESPONSE TO UNITED STATES'
PETITION FOR REVIEW**

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Ambac Assurance Corporation (“Ambac”) hereby joins the Office of the Commissioner of Insurance of the State of Wisconsin’s (“OCI”) Response to the United States’ Petition for Review. Ambac incorporates fully by reference the arguments made by OCI therein.

Dated: June 15, 2011.

STAFFORD ROSENBAUM LLP

By:  _____

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