
In the Matter of the Rehabilitation of:

Case No. 10 CV 1576

Segregated Account of Ambac Assurance Corporation

ORDER

This matter came before the Court for hearing on the Rehabilitator's Motion (the "Motion") To Approve Commutation Of Policy No. AB1029BE. The Motion seeks the Court's approval of a commutation pursuant to a Termination and Release Agreement (the "Agreement") with certain counterparty banks and other parties described in the Motion. The Motion came before the Court on proper advance written notice for hearing in open court. Appearances were noted on the record. All parties-in-interest were afforded the opportunity to appear and be heard on the Motion.

The Court having considered the representations contained in the Rehabilitator's Motion and the information provided at the hearing, it is hereby **ORDERED** that the Rehabilitator's Motion To Approve Commutation Of Policy No. AB1029BE is **GRANTED** and the Rehabilitator and the Segregated Account are authorized to proceed in accordance with the terms and conditions set forth in the Agreement.

Dated this 13th day of October, 2011.

BY THE COURT:



Honorable William D. Johnston
Lafayette County Circuit Court Judge
Presiding by Judicial Appointment