
In the Matter of the Rehabilitation of:

Case No. 10 CV 1576

Segregated Account of
Ambac Assurance Corporation

NOTICE OF APPEAL

To: Carlo Esqueda, Clerk
Dane County Circuit Court
215 S. Hamilton St., Room 1000
Madison, WI 53703

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Acting Clerk of Court of Appeals
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Madison, WI 53701-1688

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Notice is hereby given pursuant to Wis. Stat. § 809.10(1)(a) that Aurelius Capital Management, LP, Fir Tree, Inc., King Street Capital, L.P., King Street Capital Master Fund, Ltd., Monarch Alternative Capital LP, and Stonehill Capital Management LLC (collectively, the “RMBS Holders”), in their capacities as owners of or managers of funds that own residential mortgage-backed securities insured by Ambac Assurance Corporation, appeal to the Court of Appeals, District IV, from the whole of the order, entered on November 10, 2011 in the Circuit Court for Dane County, the Honorable William D. Johnston, presiding, in favor of the Commissioner of Insurance of the State of Wisconsin, as Rehabilitator of the Segregated Account of Ambac Assurance Corporation (the “Rehabilitator”), wherein the court approved the Rehabilitator’s Motion to Authorize the Rehabilitator and the Segregated Account to Proceed with Specified Agreements with

Ambac Assurance Corporation and Ambac Financial Group, Inc. and Its Official
Committee of Unsecured Creditors.

This is not an appeal within Wisconsin Statutes § 752.31(2).

This is not an appeal entitled to preference by statute.

Dated this 28th day of November, 2011

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