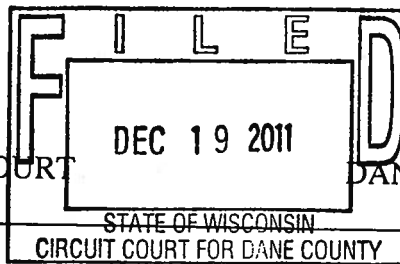


STATE OF WISCONSIN

CIRCUIT COURT

DANE COUNTY



In the Matter of the Rehabilitation of:

Segregated Account of Ambac Assurance Corporation

Case No. 10 CV 1576

JB

2011 DEC 20 AM 10:51
DANE CO. CIRCUIT COURT

ORDER

This matter came before the Court for a hearing on the Rehabilitator's Motion to Approve Amended Settlement Agreement with Certain LVM Bondholders (the "Motion"). The Motion came before the Court on proper advance written notice for hearing in open court. Appearances were noted on the record. All parties-in-interest were afforded the opportunity to appear and be heard on the Motion.

The Court having considered the Rehabilitator's Motion and the information provided at the hearing in open court, it is hereby **ORDERED** as follows:

- 1) The Rehabilitator's Motion is **GRANTED**.
- 2) The Rehabilitator and the Segregated Account may take all actions necessary to carry out the Amended and Restated Settlement Agreement, as described in the Rehabilitator's Motion and supporting documents.

Dated this 19th day of December, 2011.

BY THE COURT:

Honorable William D. Johnston
Lafayette County Circuit Court Judge
Presiding by Judicial Appointment

CC: To All Parties
On the attached list

✓
12/20/11 *JB*

CC: SERVICE LIST in Dane County Case # 10-CV-1576

Alazraki, Marcia D
Bailey, Kristine
Bane, Mark I.
Bartzen, James E.
Bensky, Anne M
Bensky, Lawrence
Benson, Paul E.
Bentley, Philip
Bloomgarden, Craig S.
Callan, Laura E.
Canton, Amy
Christensen, Dale C.
Cisar, David I.
Crocker, Randall D.
Davidson, Andrew K.
Franke, John
Friedman, James A.
Gaughan, Anthony J.
Goodchild III, John C.
Greenwald, David M.
Hopper, Thomas R.
Houghton, Leah M.
Ivanick, Peter A.
Jacquemot, Susan
Everts, Gregory T.
Kern, Melissa A.
Killoran, Grant C.
Lipps, Jeffrey A.
Lovern, Susan E.
Lucey, Paul A.
Lynch, Matthew R.
Lyons, Gregory W.
McNeil, Kathleen G.
Martin, D. Ross
Mitchell, Greg E.
Moenick, Nathan L.

Munson, Jr. Earl
Muth, R. Timothy
Olejnuk, Andrew J.
Nowicki, Bryan K.
Padnos, Todd L.
Parrett, Noreen J.
Polakowski, Jessica L
Primps, William G.
Reinthaler, Richard W.
Ricardo, Henry J.
Riches, Jonathan Lee (pro se)
Roberts, Lynn
Rosenthal, John M.
Saffitz, Emily L.
Schlicht, Jane C.
Simon, John B.
Stolper, Daniel W.
Stroebel, Christopher J.
Trostle, Patrick J.
Van Sicklen, Michael B.
Van Tol, Peter
Walsh, David G.
Weed, Michael C.
Weiss, Allison H.
Welsch, Thomas J.
Klugman, Steven
Whitmer, Steven T.
Williamson, Brady C.
Wisniewski, Kevin A.
Zeavin, Robert A.

Honorable William D. Johnston

Owen, James C.
DeVore, Andrew G.
Carter, Rodney
Dama, Michelle L.
Smith, Ann Ustad
Ermatinger Hanan, Beth
Brody, Michael
Schott, Donald K.
Splittek, Matthew J.
Morgan, Stephen L.
Freedman, Jonathan