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February 17, 2012

A. John Voelcker  
Clerk of Court of Appeals  
Wisconsin Court of Appeals  
110 East Main Street, Suite 215  
P.O. Box 1688  
Madison, WI 53701-1688

RECEIVED

FEB 17 2012

CLERK OF COURT OF APPEALS  
OF WISCONSIN

Re: *In the Matter of the Rehabilitation of Segregated Account  
of Ambac Assurance Corp.*, App. Nos. 2010AP2835 and  
2011AP561  
Dane County Circuit Court, Case No. 10-CV-1576

Dear Mr. Voelcker:

We are counsel for appellants Lloyds TSB Bank plc ("Lloyds"), Access to Loans for Learning Student Loan Corporation ("ALL"), and Depfa Bank, plc ("Depfa"), and for respondents Office of the Commissioner of Insurance of the State of Wisconsin and Theodore Nickel, Commissioner of Insurance, in the above-referenced appeals.

We are writing to inform the Court that Lloyds, ALL, and Depfa are in the process of finalizing a settlement agreement among themselves and with the Wisconsin Commissioner of Insurance as Rehabilitator of the Segregated Account of Ambac Assurance Corporation. We anticipate executing the settlement documents by March 2; a hearing for approval of the settlement is scheduled for March 7. As part of that settlement, Lloyds, ALL, and Depfa would dismiss with prejudice their pending appeals.

In the interest of facilitating the conclusion of that settlement, we respectfully request that, to the extent practical, the Court refrain from ruling on those appeals until after March 7, 2012. Lloyds, ALL, and Depfa have joined other appellants in appealing all issues raised in the consolidated opening brief in Appeal No. 2011-AP-561 (filed June 17, 2011), and have raised several issues distinct from the challenges common to other appellants, as set forth in their respective

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supplemental opening briefs in Appeal Nos. 2011-AP-561 and 2010-AP-2835 (each filed July 5, 2011).

Thank you for your consideration of this request.

Sincerely,



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