

STATE OF WISCONSIN

CIRCUIT COURT

DANE COUNTY

In the Matter of the Rehabilitation of:

Segregated Account of Ambac Assurance Corporation

Case No. 10 CV 1576

**ORDER
GRANTING REHABILITATOR'S MOTION TO APPROVE
RELEASE AGREEMENT AND COMMUTATION OF POLICIES
RELATING TO ALL, DEPFA, LLOYDS AND BNY MELLON**

This matter came before the Court for a hearing on the Rehabilitator's Motion to Approve Release Agreement and Commutation of Policies Relating to ALL, DEPFA, Lloyds and BNY Mellon ("Motion"). The Motion came before the Court on proper advance written notice for hearing in open court. Appearances were noted on the record. All parties-in-interest were afforded the opportunity to appear and be heard on the Motion.

The Court having considered the Rehabilitator's Motion and the information provided at the hearing in open court, it is hereby **ORDERED** that the Rehabilitator's Motion is **GRANTED** as follows:

Upon being satisfied that the terms and conditions of the Release Agreement have been met, including that the Release Agreement and the related documents referenced in the Release Agreement are finalized in a form acceptable to the Rehabilitator and to all parties, and have all been fully executed and delivered by all parties:

- A. The Rehabilitator and the Segregated Account may proceed to close on and consummate the Release Agreement;
- B. The Rehabilitator may commute Policy Nos. 24368BE and 25599BE and Surety Bond No. SF0830BE; and

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C. The Rehabilitator may take all other actions necessary to carry out the Release Agreement and commutations.

Dated this 7th day of March, 2012.

BY THE COURT:



Honorable William D. Johnston
Lafayette County Circuit Court Judge
Presiding by Judicial Appointment