

Grant C. Killoran
Attorney at Law



O'NEIL CANNON
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Wisconsin's Premier Lawyers & Litigators

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March 29, 2012

VIA OVERNIGHT DELIVERY

Diane Fremgen
Clerk of Court of Appeals
Wisconsin Court of Appeals
110 East Main Street, Suite 215
P.O. Box 1688
Madison, Wisconsin 53701-1688

Re: *In the Matter of the Rehabilitation of:
Segregated Account of Ambac Assurance Corporation
Combined Appeal No. 2010-AP-2835 and No. 2011-AP-561
(Dane County Case No. 2010-CV-1576)*

Dear Ms. Fremgen:

Enclosed find for filing an original and six copies of a Notice of Dismissal of Appeal by Interested Party-Appellant Depfa Bank, plc. In the above-captioned combined appeal. By copy of this letter, counsel are being served.

Please file the original and four copies and return the remaining file-stamped copies to me in the postage-paid return envelope provided.

We thank you for your courtesies in this matter. If you have any questions, please contact Greg Lyons or Laura Now of this office, or me.

Sincerely,



Grant C. Killoran

GCK/ljn/kas

c: Gregory W. Lyons, Esq. (via email) (w/encl.)
Laura J. Now, Esq. (via email) (w/encl.)
Thomas J. Welsh, Esq. (via email) (w/encl.)
Michael B. Van Sicklen, Esq. (via email) (w/encl.)
Daniel W. Stolper, Esq. (via email) (w/encl.)
Counsel of Record (via email) (w/encl.)

**WISCONSIN COURT OF APPEALS
DISTRICT IV
COMBINED APPEAL NO. 2010-AP-2835 AND NO. 2011-AP-561**

IN THE MATTER OF THE REHABILITATION OF:

**SEGREGATED ACCOUNT OF
AMBAC ASSURANCE CORPORATION**

**Ted Nickel and Office of the
Commissioner of Insurance,**

Petitioners-Respondents,

AMBAC Assurance Corporation,

Interested Party-Respondent,

v.

DEPFA BANK, plc,

Interested Party-Appellant,

Access To Loans For Learning Student Loan Corporation, Aurelius Capital Management LP, Bank Of America, N.A., Customer Asset Protection Company (“CAPCO”), Deutsche Bank National Trust Company, Deutsche Bank Trust Company Americas, Eaton Vance, Federal Home Loan Mortgage Corporation (“Freddie Mac”), Federal National Mortgage Association (“Fannie Mae”), Fir Tree Inc., King Street Capital Master Fund, LTD., King Street Capital, L.P., Lloyds TSB Bank PLC, Monarch Alternative Capital LP, One State Street LLC, Stonehill Capital Management LLC, U.S. Bank National Association, Wells Fargo Bank, N.A., Wells Fargo Bank, N.A., as Trustee for the LVM Bondholders, Wilmington Trust Company and Wilmington Trust FSB,

Interested Parties-Co-Appellants,

Assured Guaranty Corporation, Bank Of New York Mellon, Countrywide Home Loans Servicing L.P., Goldman Sachs & Co., Inc., HSBC Bank USA,

**National Association, Knowledgeworks Foundation, One State Street LLC,
Nuveen Asset Management, PNC Bank, Restoration Capital Management
LLC, Stone Lion Capital Partners LP and Treasurer of the State of Ohio,
United States Of America,**

Interested Parties.

**ON APPEAL FROM DANE COUNTY CIRCUIT COURT
CASE NO. 2010-CV-001576,
THE HONORABLE WILLIAM D. JOHNSTON PRESIDING
BY DESIGNATION**

NOTICE OF DISMISSAL OF APPEAL BY DEPFA BANK, PLC

TO: A. John Voelker
Clerk of Court of Appeals
Wisconsin Court of Appeals
110 East Main Street
Suite 215
P.O. Box 1688
Madison, Wisconsin 53701-1688

Office of the Commissioner of Insurance
Ted Nickel, Commissioner of Insurance
c/o Attorney Michael B. Van Sicklen
Foley & Lardner LLP
150 East Gilman Street
Post Office Box 1497
Madison, Wisconsin 53701


Ambac Assurance Corporation
c/o Attorney Daniel W. Stolper
Stafford Rosenbaum LLP
222 West Washington Ave., Ste. 900
Post Office Box 1784
Madison, Wisconsin 53701

PLEASE TAKE NOTICE that, pursuant to Wis. Stat. § 809.18, Interested Party-Appellant Depfa Bank, plc, hereby voluntarily dismisses its appeal in the above-captioned combined appeal, with prejudice and without costs to any party. Dismissal is appropriate because the parties have reached a settlement.

Dated this 29 day of March, 2012.

**O'NEIL, CANNON, HOLLMAN,
DEJONG & LAING S.C.**
Co-Counsel for Interested Party-Appellant
Depfa Bank, plc

By:



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