
In the Matter of the Rehabilitation of:

Segregated Account of Ambac Assurance Corporation

2012 JUN 14 AM 11: 11
DANE CO. CIRCUIT COURT
Case No. 10 CV 1576

**ORDER AUTHORIZING THE REHABILITATOR AND THE SEGREGATED
ACCOUNT TO PROCEED WITH PROPOSED SETTLEMENT AGREEMENT
WITH THE UNITED STATES**

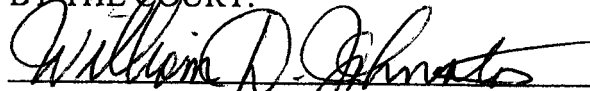
This matter came before the Court for a hearing on the Rehabilitator's Motion To Authorize the Rehabilitator and the Segregated Account to Proceed With Settlement Agreement With the United States (the "Motion"). The Motion came before the Court on proper advance written notice for hearing in open court. Appearances were noted on the record. All interested parties were afforded the opportunity to appear and be heard on the Motion.

The Court having considered the Rehabilitator's Motion and the information provided at the hearing, it is hereby **ORDERED** as follows:

- 1) The Rehabilitator's Motion is **GRANTED**.
- 2) The Rehabilitator and the Segregated Account are authorized to proceed in accordance with the terms and conditions of the Offer Letter, which was attached to the Motion, and, if the Offer is accepted by the United States, to then carry out all transactions necessary to effectuate the settlement pursuant to the terms and conditions set forth in the Offer Letter.

Dated this 13th day of June, 2012.

BY THE COURT:

A handwritten signature in black ink, appearing to read "William D. Johnston", written over a horizontal line.

Honorable William D. Johnston
Lafayette County Circuit Court Judge
Presiding by Judicial Appointment