

August 17, 2012

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**HAND DELIVERED**

Jody Baux  
Ambac Clerk, Dane County Circuit Court  
Dane County Courthouse  
215 South Hamilton Street  
Madison, Wisconsin 53703

Re: *In the Matter of the Rehabilitation of Segregated Account of Ambac Assurance Corporation*; Dane County Circuit Court Case No. 10 CV 1576

Dear Ms. Baux:

Enclosed for filing is the Rehabilitator's Notice of Motion and Motion for Approval of the Process for Settling RMBS Remediation Claims together with two supporting affidavits and a proposed form of Order. As specified in the Notice, the Court scheduled this Motion to be heard by the Court on Friday, October 5, 2012, commencing at 1:30 p.m.

By copy of this letter, we are effecting service electronically on the standard service list consistent with past practice. Please note that special counsel for the Rehabilitator will also be supplementing that standard electronic service by serving specified additional parties with hard copies of this Motion as well as certain other papers. It is our understanding that they will be submitting an affidavit of service in that regard.

Very truly yours,

FOLEY & LARDNER LLP

  
Michael B. Van Sicklen

Enclosure

cc: Honorable William D. Johnston (with enclosure, via first-class mail)  
All Counsel of Record (with enclosure, via email)