

STATE OF WISCONSIN

CIRCUIT COURT

DANE COUNTY

In the Matter of the Rehabilitation of:

Segregated Account of
Ambac Assurance Corporation

Case No. 2010-CV-1576

**STIPULATION TO DISMISS MOTION AND OBJECTIONS OF PNC BANK, N.A.
AND [PROPOSED] ORDER**

PNC Bank, N.A. ("PNC Bank") and the Wisconsin Commissioner of Insurance, as the court-appointed Rehabilitator of the Segregated Account of Ambac Assurance Corporation, stipulate and agree that PNC Bank's June 22, 2010 Motion to Modify Order for Temporary Injunctive Relief and Objections to Order for Temporary Injunctive Relief, and any other motions, objections and appeals that PNC Bank may have pending in these proceedings should be dismissed with prejudice.

Dated this 6th day of March, 2013.

GASS WEBER MULLINS LLC


John Franke, SBN 1017283

309 North Water Street, Suite 700

Milwaukee, Wisconsin 53202

Telephone: (414) 223-3300

Facsimile: (414) 224-6116

Attorneys for PNC Bank, N.A.

Of Counsel

Peter D. Laun

JONES DAY


500 Grant Street - Suite 4500

Pittsburgh, Pennsylvania 15219-2514

Telephone: (412) 394-7930

Facsimile: (412) 394-7959

FOLEY & LARDNER LLP


Michael B. Van Sicklen, SBN 1017827
Jeffrey A. Simmons, SBN 1036747
Matthew R. Lynch, SBN 1066370

150 East Gilman Street
Post Office Box 1497
Madison, Wisconsin 53701
Telephone: (608) 257-5035
Facsimile: (608) 258-4258

*Attorneys for Commissioner of Insurance of the
State of Wisconsin, as Rehabilitator of the
Segregated Account of Ambac Assurance
Corporation*


ORDER

Pursuant to the stipulation of PNC Bank, N.A. and the Rehabilitator, PNC Bank N.A.'s June 22, 2010 Motion to Modify Order for Temporary Injunctive Relief and Objections to Order for Temporary Injunctive Relief, and any other motions, objections and appeals that PNC Bank, N.A. may have pending in these proceedings are dismissed with prejudice and without costs.

So Ordered.

Dated this 7th day of March, 2012.

BY THE COURT:


Honorable William D. Johnston
Lafayette County Circuit Court Judge
Presiding by Judicial Appointment