

April 21, 2014

VIA HAND DELIVERYWRITER'S DIRECT LINE
608.258.4206
mvansicklen@foley.com EMAILMs. Jody Baux
Ambac Clerk, Dane County Circuit Court
Dane County Courthouse
215 South Hamilton Street
Madison, Wisconsin 53703Re: *In the Matter of the Rehabilitation of Segregated Account of Ambac Assurance Corporation*; Dane County Circuit Court Case No. 10 CV 1576

Dear Ms. Baux:

Enclosed for filing in the above-referenced matter by the Commissioner of Insurance of the State of Wisconsin, as Rehabilitator of the Segregated Account of Ambac Assurance Corporation, are the following: (1) Notice of Motion; (2) Motion to Amend the Plan of Rehabilitation Confirmed January 24, 2011 (the "Motion"); and (3) the Tenth Affidavit of Roger A. Peterson in support of the Motion. The Motion is set for hearing commencing June 11, 2014, commencing at 9:00 a.m. (Central Daylight Time).

Thank you for your attention to this matter. By copy of this letter, all counsel of record are being served with these filings, which will be posted today to the Court-approved website. Consistent with past practice, we are also providing Judge Johnston courtesy copies by mail.

Very truly yours,

FOLEY & LARDNER LLP


Michael B. Van Sicklen

Enclosures

cc: Honorable William D. Johnston (with enclosures, via first-class mail)
All Counsel of Record (with enclosures, via email)