

June 5, 2014

VIA HAND DELIVERY

WRITER'S DIRECT LINE
608.258.4206
mvansicklen@foley.com EMAIL

Ms. Jody Baux
Ambac Clerk, Dane County Circuit Court
Dane County Courthouse
215 South Hamilton Street
Madison, Wisconsin 53703

Re: *In the Matter of the Rehabilitation of Segregated Account of Ambac Assurance Corporation*; Dane County Circuit Court Case No. 10 CV 1576

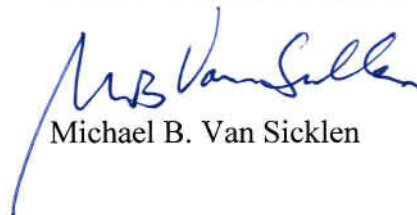
Dear Ms. Baux:

Enclosed for filing in the above-referenced matter by the Commissioner of Insurance of the State of Wisconsin, as Rehabilitator of the Segregated Account of Ambac Assurance Corporation, is a "Second Supplement to Rehabilitator's Pending April 21, 2014 Motion to Amend the Plan of Rehabilitation." Note that the enclosed Supplement pertains to the Rehabilitator's Motion to Amend the Plan which is set for hearing commencing June 11, 2014, at 9:00 a.m. (Central Daylight Time).

Thank you for your attention to this matter. By copy of this letter, all counsel of record are being served with this filing, which will be posted today to the Court-approved website. Consistent with past practice, we are also providing Judge Johnston a courtesy copy by mail.

Very truly yours,

FOLEY & LARDNER LLP



Michael B. Van Sicklen

Enclosure

cc: Honorable William D. Johnston (with enclosure, via first-class mail)
All Counsel of Record (with enclosure, via email)