

**NOTICE OF EFFECTIVE DATE
OF PLAN OF REHABILITATION**

The Commissioner of Insurance of the State of Wisconsin,
as the Court-appointed Rehabilitator of the
Segregated Account of Ambac Assurance Corporation

Pursuant to Section 5.02 of the Plan of Rehabilitation, as Amended (the "Plan"), notice is hereby given that the effective date of the Plan is June 12, 2014.

By:



Theodore K. Nickel, Rehabilitator