

STATE OF WISCONSIN : CIRCUIT COURT : DANE COUNTY

In the Matter of the Rehabilitation of:

Segregated Account of Ambac Assurance Corporation

Case No. 10-CV-1576

FILED

OCT 31 2016

NOTICE OF APPEARANCE

DANE COUNTY CIRCUIT COURT

TO: **HAND DELIVERED**

VIA ELECTRONIC MAIL

Hon. Richard J. Niess
Dane County Courthouse
215 S. Hamilton Street
Madison, WI 53703

Counsel of Record

PLEASE TAKE NOTICE that Attorneys John D. Finerty, Jr. and Ann Ustad Smith of Michael Best & Friedrich LLP hereby appear as counsel for the Commissioner of Insurance of the State of Wisconsin as Rehabilitator of the Segregated Account of Ambac Assurance Corporation in the above action, subject to all defenses and affirmative defenses, and objections to jurisdiction.

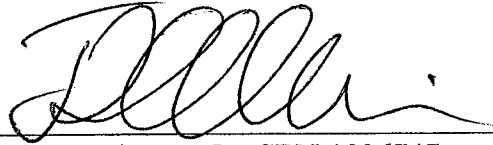
Please enter John D. Finerty, Jr. and Ann Ustad Smith as counsel of record and direct all further communications meant for the Commissioner of Insurance of the State of Wisconsin as Rehabilitator of the Segregated Account of Ambac Assurance Corporation to the undersigned at the addresses below.

This appearance is conditional and subject to the approval of the Rehabilitation Court and, upon approval, the undersigned will serve as counsel in place of Foley & Lardner LLP.

Dated at Milwaukee, Wisconsin this 31st day of October, 2016.

MICHAEL BEST & FRIEDRICH LLP

By:



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Ambac Assurance Corporation*

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