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September 25, 2017

**VIA ELECTRONIC FILING & COURTESY COPY VIA FEDERAL EXPRESS**

Hon. Richard G. Niess  
Dane County Courthouse  
215 S Hamilton St #1000  
Madison, WI 53703

Re: *In re the Matter of the Rehabilitation of: Segregated Account of Ambac Assurance Corp.*; Dane County Circuit Court Case No. 10-CV-1576

Dear Judge Niess:

Enclosed for the Court's convenience is a courtesy copy of filings in the above-referenced case, as follows:

1. Rehabilitator's Notice Of Motion And Motion To Further Amend The Plan Of Rehabilitation Confirmed On January 24, 2011 To Facilitate An Exit From Rehabilitation;
2. Rehabilitator's Brief In Support Of Its Motion To Further Amend The Plan Of Rehabilitation Confirmed On January 24, 2011 To Facilitate An Exit From Rehabilitation;
3. Second Amended Plan of Rehabilitation;
4. Disclosure Statement;
5. Affidavit of Daniel J. Schwartz In Support Of Confirmation Of The Second Amended Plan Of Rehabilitation;
6. Affidavit of Brian Pfeiffer;
7. Affidavit of Counsel;
8. Notice And Expedited Motion For A Scheduling Order Regarding The Rehabilitator's Motion To Further Amend The Plan Of Rehabilitation Confirmed On January 24, 2011 To Facilitate An Exit From Rehabilitation; and
9. Proposed Scheduling Order;

The Rehabilitator respectfully requests that the Court enter the Proposed Scheduling Order at its earliest opportunity if the dates meet with your approval.



Hon. Richard G. Niess  
September 25, 2017  
Page 2

By copy of this letter, all counsel of record is being served via Electronic Mail with a copy of this filing. These documents will also be posted to the [www.ambacpolicyholders.com](http://www.ambacpolicyholders.com) website. Please contact me with any questions.

Very truly yours,

**MICHAEL BEST & FRIEDRICH LLP**

A handwritten signature in blue ink, appearing to read 'John D. Finerty, Jr.', written over the company name.

John D. Finerty, Jr.

JDF:sll

Enclosures

cc: All counsel of record (via Electronic Mail, w/enc.)

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