

STATE OF WISCONSIN

CIRCUIT COURT

DANE COUNTY

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In the Matter of the Rehabilitation of:

Case No.: 10-CV-1576

Segregated Account of Ambac Assurance  
Corporation,

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**WITHDRAWAL OF  
LIMITED OBJECTION OF WELLS FARGO BANK, N.A., TRUSTEE,  
DEUTSCHE BANK NATIONAL TRUST COMPANY, TRUSTEE,  
DEUTSCHE BANK TRUST COMPANY AMERICAS, TRUSTEE, AND  
U.S. BANK NATIONAL ASSOCIATION, TRUSTEE  
TO REHABILITATOR'S MOTION TO FURTHER  
AMEND THE PLAN OF REHABILITATION**

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Wells Fargo Bank, N.A. ("**Wells Fargo**"), solely in the capacities described in footnote 1 for certain **WF Trusts** (as defined in footnote 1)<sup>1</sup> (Wells Fargo, in such capacities, is referred to as "**WF Trustee**"), Deutsche Bank National Trust Company ("**DBNTC**"), solely in the capacities described in footnote 2 for certain **DBNTC Trusts** (as defined in footnote 2),<sup>2</sup> Deutsche Bank Trust Company Americas ("**DBTCA**"), solely in the capacities described in footnote 3 for certain **DBTCA Trusts** (as defined in footnote 3)<sup>3</sup> (DBNTC and DBTCA, in such

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<sup>1</sup> Wells Fargo files this Withdrawal solely (a) in its capacity as trustee for certain residential mortgage-backed securities ("**RMBS**") trusts and (b) in such other capacities under other RMBS trusts that obligate it to submit Policy claims to the Segregated Account, receive Policy claim payments from Segregated Account, and otherwise perform administrative functions under any Policies issued by Ambac Assurance Corporation ("**AAC**"), insurance agreements entered into with AAC, or under any other documents related to such Policies and insurance agreements (collectively, the "**WF Trusts**").

<sup>2</sup> DBNTC files this Withdrawal solely (a) in its capacity as trustee for certain RMBS trusts and (b) in such other capacities under other RMBS trusts that obligate it to submit Policy claims to Segregated Account, receive Policy claim payments from Segregated Account, and otherwise perform administrative functions under any Policies issued by AAC, insurance agreements entered into with AAC, or under any other documents related to such Policies and insurance agreements (collectively, the "**DBNTC Trusts**").

<sup>3</sup> DBTCA files this Withdrawal solely (a) in its capacity as trustee for certain RMBS trusts and (b) in such other capacities under other RMBS trusts that obligate it to submit Policy claims to Segregated Account, receive Policy claim payments from Segregated Account, and otherwise perform administrative functions under any Policies issued by AAC, insurance agreements entered into with AAC, or under any other documents related to such Policies and insurance agreements (collectively, the "**DBTCA Trusts**").

capacities, are referred to collectively as “**DB Trustee**”), and U.S. Bank National Association (“**U.S. Bank**”), solely in the capacities described in footnote 4 for certain **U.S. Bank Trusts** (as defined in footnote 4)<sup>4</sup> hereby withdraw their Limited Objection to the Rehabilitator’s Motion to Further Amend the Plan of Rehabilitation.

[signature page follows]

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<sup>4</sup> U.S. Bank files this Withdrawal solely (a) in its capacity as trustee for certain RMBS trusts and (b) in such other capacities under other RMBS trusts that obligate it to submit Policy claims to Segregated Account, receive Policy claim payments from Segregated Account, and otherwise perform administrative functions under any Policies issued by AAC, insurance agreements entered into with AAC, or under any other documents related to such Policies and insurance agreements (collectively, the “**U.S. Bank Trusts**”).

Dated this 2nd day of January, 2018.

**Hinshaw & Culbertson LLP**

*/s/ Jane C. Schlicht*

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*/s/ John C. Goodchild, III*

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