



Michael Best & Friedrich LLP
Attorneys at Law
Kimberly A. Streff
T 414.225.2787
E kastreff@michaelbest.com

January 22, 2018

VIA FILING

Hon. Richard G. Niess
Dane County Courthouse
215 S Hamilton St. #1000
Madison, WI 53703

Re: *In re the Matter of the Rehabilitation of: Segregated Account of Ambac Assurance Corp.*;
Dane County Circuit Court Case No. 10-CV-1576

Dear Judge Niess:

Enclosed please find a courtesy copy of the following document that was electronically filed today, January 22, 2018:

1. [Revised Proposed] Order Granting the Rehabilitator's Motion to Further Amend the Plan of Rehabilitation and Confirming the Second Amended Plan of Rehabilitation.

The only change to the Order is the addition of the following sentence at the end of Article 6.13 on page 7, paragraph 10, which was included in response to the documents filed this morning by the MHPI Projects:

"To the extent such a default relating to AAC or any subsidiary thereof has been or is declared by any court or other entity, such default is and will be deemed to be cured."

Very truly yours,

MICHAEL BEST & FRIEDRICH LLP

Electronically signed by Kimberly A. Streff

KAS:llb

Enclosures

cc: All counsel of record (via Filing)