

STATE OF WISCONSIN

CIRCUIT COURT

DANE COUNTY

In the Matter of the Rehabilitation of:

Case No. 10 CV 1576

Segregated Account of Ambac Assurance Corporation

NOTICE OF WITHDRAWAL

PLEASE TAKE NOTICE that Morgan, Lewis & Bockius LLP, hereby withdraws as counsel for CVI GVF (Lux) Master S.a.r.l., CVF Lux Securities Trading S.a.r.l., CVI CVF II Lux Securities Trading S.a.r.l., CVI CVF III Lux Securities S.a.r.l., CVIC Lux Securities Trading S.a.r.l., CVIC II Lux Securities Trading S.a.r.l., CVI AA Lux Securities S.a.r.l., CVI CHVF Lux Securities S.a.r.l., CarVal GCF Lux Securities S.a.r.l., and CVI HH Investments LP (collectively the “CarVal Holders”) in this matter. Please remove attorneys Harold Horwich, P. Sabin Willett, and Elizabeth Hays from the distribution and service list in this matter going forward.

Respectfully submitted this 7th day of March, 2018.

MORGAN, LEWIS & BOCKIUS LLP

Co-Counsel for the CarVal Holders

By: *Electronically signed by Elizabeth Hays*
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ORDER GRANTING WITHDRAWAL

Based on the request of Morgan, Lewis & Bockius LLP,

IT IS HEREBY ORDERED that Morgan, Lewis & Bockius LLP are withdrawn as counsel for CVI GVF (Lux) Master S.a.r.l., CVF Lux Securities Trading S.a.r.l., CVI CVF II Lux Securities Trading S.a.r.l., CVI CVF III Lux Securities S.a.r.l., CVIC Lux Securities Trading S.a.r.l., CVIC II Lux Securities Trading S.a.r.l., CVI AA Lux Securities S.a.r.l., CVI CHVF Lux Securities S.a.r.l., CarVal GCF Lux Securities S.a.r.l., and CVI HH Investments LP (collectively the “CarVal Holders”) in this matter. Attorneys Harold Horwich, P. Sabin Willett, and Elizabeth Hays shall be removed from the distribution and service list in this matter going forward.

Dated this _____ day of March, 2018.

Electronically signed by Richard G. Niess

Circuit Court Judge

03/07/2018