

STATE OF WISCONSIN CIRCUIT COURT DANE COUNTY

In the Matter of the Rehabilitation of:

SEGREGATED ACCOUNT OF
AMBAC ASSURANCE CORPORATION

Case No. 10 CV 1576
Hon. Richard G. Niess

NOTICE OF APPEAL

Notice is hereby given that the MHPI Projects¹ appeal to the Court of Appeals, District IV, from the final judgment or order, entered on January 22, 2018 in the Circuit Court for Dane County, the Honorable Richard Niess, presiding, in favor of the Wisconsin Office of the Commissioner of Insurance (“OCI”) and the Segregated Account of Ambac Assurance Corporation (“Ambac”), and against the MHPI Projects, wherein the Court amended and confirmed the Second Amended Plan of Rehabilitation. A copy of the Order is attached to the Docketing Statement.

Notice is further hereby given that the MHPI Projects appeal to the Court of Appeals, District IV, from the final judgment or order, entered on February 7, 2018 in the Circuit Court for Dane County, the Honorable Richard Niess, presiding, in favor of the OCI and the Segregated Account of Ambac, and against the MHPI Projects, wherein the Court entered a mandatory, permanent injunction. A copy of the Order is attached to the Docketing Statement.

¹ The “MHPI Projects” (MHPI being the Military Housing Privatization Initiative) are joint ventures between the US Army and a private developer and are responsible for the construction and maintenance of on base housing for soldiers and their families at Army bases around the United States. Collectively, the MHPI Projects include: Monterey Bay Military Housing, LLC and Monterey Bay Land, LLC, Carlisle/Picatiny Family Housing LP, Fort Bliss/White Sands Missile Range Housing LP, Meade Communities LLC, Riley Communities, LLC, Fort Lee Commonwealth Communities, Fort Leavenworth Frontier Heritage Communities, II, LLC, Bragg Communities LLC, Fort Detrick/Walter Reed Army Medical Center Housing LLC, Polk Communities LLC, Rucker Communities LLC, and Stewart Hunter Housing LLC.

Notice is further hereby given that the MHPI Projects appeal to the Court of Appeals, District IV, from the final judgment or order, entered on February 7, 2018 in the Circuit Court for Dane County, the Honorable Richard Niess, presiding, in favor of the OCI and the Segregated Account of Ambac, and against the MHPI Projects, wherein the Court denied the MHPI Projects' request for a conference and briefing schedule and overruled any objection to Article 6.8 of the Second Amended Plan and/or the Rehabilitator's interpretation of Article 6.8 of the Second Amended Plan. A copy of the Order is attached to the Docketing Statement.

This is not an appeal within Wisconsin Statute § 752.31(2). This is not an appeal to be given preference in the circuit court or court of appeals pursuant to statute.

Dated this 2nd day of March, 2018.

KRAVIT, HOVEL & KRAWCZYK s.c.

/s/ Stephen E. Kravit

Stephen E. Kravit (State Bar No. 1016306)
Benjamin R. Prinsen (State Bar No. 1074311)
Leila Nadim Sahar (State Bar No. 1090093)
825 North Jefferson - Fifth Floor
Milwaukee, WI 53202
(414) 271-7100 - Telephone
(414) 271-8135 - Facsimile
kravit@kravitlaw.com
brp@kravitlaw.com
lms@kravitlaw.com

Attorneys for MHPI Projects