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STATE OF WISCONSIN

CIRCUIT COURT  
CIRCUIT COURT

DANE COUNTY

In the Matter of the Rehabilitation of: 10 APR -5 AM 11:39  
Segregated Account of Ambac Assurance Corporation Case No. 10 CV 1576  
DANE COUNTY, W

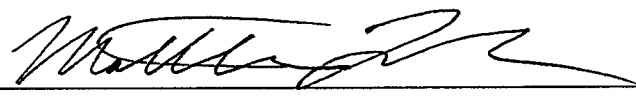
**NOTICE OF THIRD SUPPLEMENT TO TAB 1, EXHIBIT C OF THE VERIFIED PETITION (ADDITIONS AND CORRECTIONS TO POLICY LIST)**

PLEASE TAKE NOTICE that the Office of the Wisconsin Commissioner of Insurance, as appointed Rehabilitator of the Segregated Account of Ambac Assurance Corporation, hereby submits the attached supplement to Tab 1, Exhibit C of the Verified Petition for Order of Rehabilitation (the list of policies allocated to the Segregated Account).

Dated this 2nd day of April, 2010.

FOLEY & LARDNER LLP

David G. Walsh  
Michael B. Van Sicklen  
Matthew R. Lynch  
150 East Gilman Street  
Post Office Box 1497  
Madison, Wisconsin 53701  
Telephone: (608) 257-5035  
Facsimile: (608) 258-4258

By:   
Michael B. Van Sicklen, SBN 1017827  
Matthew R. Lynch, SBN 1066370

*Attorneys for Petitioner Sean Dilweg,  
Commissioner of Insurance of the State of  
Wisconsin*

Kevin G. Fitzgerald  
Andrew A. Oberdeck  
777 East Wisconsin Avenue  
Milwaukee, Wisconsin 53202  
Telephone: (414) 271-2400  
Facsimile: (414) 297-4900

Pursuant to paragraph 13 of the Verified Petition for Order of Rehabilitation, policies in the General Account that were subject to a forbearance agreement at the time the Verified Petition was filed may be moved to the Segregated Account if and when their respective credit-default swap contracts are no longer covered by a forbearance agreement in full force and effect. At noon Central Time on April 2, 2010, the following policies were no longer covered by a forbearance agreement in full force and effect and were instantaneously allocated to the Segregated Account:

<u>Policy Number</u>	<u>Identifier</u>
SF0778BE	XS0233879211
SF0794BE	514615AA1
SF0810BE	078452AA7
SF0832BE	USG00663AA57
SF0858BE	675150AA4
SF0872BE	17289LAA7
SF0903BE	000744AA0
SF0923BE	BCC0YVKL6
	XS0305797044
SF0929BE	BCC0Z45A6

In addition, pursuant to footnote 2 of the Verified Petition for Order of Rehabilitation, clerical errors and oversights in compiling the list of policies allocated to the Segregated Account may be corrected with the consent of the Commissioner, and filed with the Court. The following clerical errors on the list of policies allocated to the Segregated Account are hereby corrected:

Effective immediately, the General Account—with the Rehabilitator’s consent—has allocated the following policies to the Segregated Account, to be added to the list of policies allocated to the Segregated Account appearing in the Verified Petition for Rehabilitation at Tab 1, Exhibit C:

AB0973BE  
AB1032BE  
AB1050BE

Exhibit C to the Plan of Operation for the Segregated Account (attached to the Verified Petition for Order of Rehabilitation at Tab 1) is deemed amended hereby.