

STATE OF WISCONSIN

CIRCUIT COURT

DANE COUNTY

In the Matter of the Rehabilitation of:

Segregated Account of Ambac Assurance Corporation

HSBC BANK USA, NATIONAL ASSOCIATION

Plaintiff,

-against-

Case No. 10-CV-1576-A

AMBAC ASSURANCE CORPORATION,
THE WEINSTEIN PORTFOLIO FUNDING
COMPANY LLC, THE WEINSTEIN COMPANY
LLC, and MORRIGAN TRR FUNDING LLC

Other – Contracts: 30303
Declaratory Judgment: 30701

Defendants.

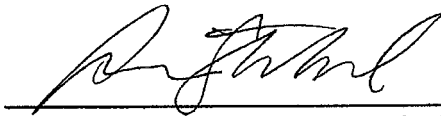
**STIPULATION TO ENTRY OF ORDER GRANTING LEAVE TO FILE
SECOND AMENDED COMPLAINT AND SETTING DEADLINES
FOR RESPONSIVE PLEADINGS**

Plaintiff and all Defendants in the above-captioned interpleader special proceeding, by their undersigned counsel, hereby stipulate and agree as follows: (1) that Plaintiff's Motion for Leave to File Second Amended Interpleader Complaint (the "Motion") should be granted without further notice or proceeding; (2) that Defendants shall have 14 days following entry of the Court's order granting Motion within which to answer or otherwise plead in response to the Second Amended Interpleader Complaint; and (3) the Court may enter the attached form of order without further notice or proceedings herein. This stipulation may be executed in any number of counterparts, each of which shall together constitute the same instrument, and facsimile or email transmission of signature pages shall have the same effect as delivery of original signature pages.

Dated this 20 th day of July, 2010.

von BRIESEN & ROPER, S.C.

By:



Randall D. Crocker, SBN 1000251

Susan E. Lovern, SBN 1025632

Chris J.K. Stroebel, SBN 1035182

411 East Wisconsin Avenue, Suite 700

Milwaukee, WI 53702

Telephone: (414) 276-1122

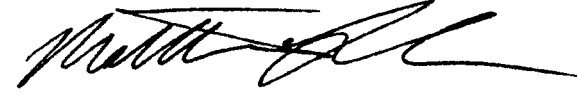
Facsimile: (414) 276-6281

*Attorneys for HSBC Bank USA, National
Association*

Dated this 26th day of July, 2010.

FOLEY & LARDNER LLP

By:



Michael B. Van Sicklen, SBN 1017827

Matthew R. Lynch, SBN 1066370

150 East Gilman Street

Post Office Box 1497

Madison, Wisconsin 53701

Telephone: (608) 257-5035

Facsimile: (608) 258-4258

*Attorneys for the Commissioner of Insurance
of the State of Wisconsin, as Rehabilitator of
the Segregated Account of Ambac Assurance
Corporation*

Dated this 27 th day of July, 2010.

PERKINS COIE LLP

By:

David Jones (SR)

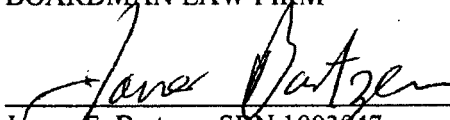
David E. Jones, SBN 1026694
1 East Main Street, Suite 201
Madison, WI 53703-5118
Telephone: (608) 663-7478
Facsimile: (608) 633-7499

*Attorneys for The Weinstein Portfolio Funding
Company, LLC and The Weinstein Company,
LLC (appearing specially and not generally)*

Dated this 26th day of July, 2010.

BOARDMAN LAW FIRM

By:



James E. Bartzen, SBN 1003047
1 South Pinckney Street, Fourth Floor
P.O. Box 927
Madison, WI 53701-0927
Telephone: (608) 283-1791
Facsimile: (608) 283-1709

Attorneys For Morrigan TRR Funding LLC

STATE OF WISCONSIN

CIRCUIT COURT

DANE COUNTY

In the Matter of the Rehabilitation of:

Segregated Account of Ambac Assurance Corporation

HSBC BANK USA, NATIONAL ASSOCIATION

Plaintiff,

-against-

Case No. 10-CV-1576-A

AMBAC ASSURANCE CORPORATION,
THE WEINSTEIN PORTFOLIO FUNDING
COMPANY LLC, THE WEINSTEIN COMPANY
LLC, and MORRIGAN TRR FUNDING LLC

Other – Contracts: 30303
Declaratory Judgment: 30701

Defendants.

ORDER

Based on Plaintiff HSBC Bank USA, National Association's Motion for Leave to File Second Amended Complaint in the above-captioned action, and by stipulation of the parties on file herein, IT IS HEREBY ORDERED THAT:

- (1) Plaintiff's Motion for Leave to File Second Amended Complaint is GRANTED;
- (2) Defendants have no obligation to answer or otherwise respond to Plaintiff's First Amended Complaint; and
- (3) Defendants shall have 14 days from the entry of this Order to answer or otherwise plead in response to Plaintiff's Second Amended Complaint.

Dated: _____

BY THE COURT

Honorable William D. Johnston
Lafayette County Circuit Court Judge
Presiding by Judicial Appointment