



TAGLaw International Lawyers

Christopher J. Stroebel
Direct Telephone
608-661-3963
cstroebel@vonbriesen.com

July 30, 2010

Honorable William D. Johnston
LaFayette County Courthouse
626 Main St.
Darlington, WI 53530

Re: In the Matter of the Rehabilitation of: Segregated Account of Ambac Assurance Corporation;
Dane County Case No. 10-CV-1576-A

Dear Judge Johnston:

Enclosed on behalf of our client, HSBC Bank USA, National Association, please find a courtesy copy of the Notice of Voluntary Dismissal of Interpleader Proceeding filed in the above-referenced proceeding. The dispute underlying the interpleader proceeding has been settled. The Defendants to the interpleader proceeding, including counsel for the Rehabilitator are aware of, and have approved, this filing.

Very truly yours,

von BRIESEN & ROPER, s.c.

A handwritten signature in black ink, appearing to read "C. Stroebel", is written over the typed name.

Christopher J. Stroebel

Enclosure

cc: Attorney Michael Van Sicklen (w/enc.)
Attorney David E. Jones (w/enc.)
Attorney James E. Bartzen (w/enc.)

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STATE OF WISCONSIN CIRCUIT COURT DANE COUNTY

In the Matter of the Rehabilitation of:

2010 JUL 30 PM 3:16

DANE CO. CIRCUIT COURT

Segregated Account of Ambac Assurance Corporation

HSBC BANK USA, NATIONAL ASSOCIATION

Plaintiff,

-against-

Case No. 10-CV-1576-A

AMBAC ASSURANCE CORPORATION,
THE WEINSTEIN PORTFOLIO FUNDING
COMPANY LLC, THE WEINSTEIN COMPANY
LLC, and MORRIGAN TRR FUNDING LLC

Other – Contracts: 30303
Declaratory Judgment: 30701

Defendants.

NOTICE OF VOLUNTARY DISMISSAL OF INTERPLEADER PROCEEDING

To: Clerk of Circuit Court
Dane County Circuit Court
215 S. Hamilton St.
Madison, WI 53703-3285

Plaintiff HSBC Bank USA, National Association, by counsel and under Wis. Stat. § 805.04(1), voluntarily dismisses the above-captioned interpleader special proceeding without prejudice. Pursuant to the parties' settlement, the parties have resolved all issues relating to attorneys' fees and costs, and this notice is filed based on the parties' representations that no fees or costs will be sought in this action. Plaintiff certifies that no responsive pleading or motion in the interpleader proceeding has been served upon it by any of the defendants.

Dated this 30th day of July, 2010.

von BRIESEN & ROPER, S.C.

By:



Randall D. Crocker, SBN 1000251
Susan E. Lovern, SBN 1025632
Chris J.K. Stroebel, SBN 1035182
411 East Wisconsin Avenue, Suite 700
Milwaukee, WI 53702
Telephone: (414) 276-1122
Facsimile: (414) 276-6281
*Attorneys for HSBC Bank USA, National
Association*