
In the Matter of the Rehabilitation of:

Case No. 10 CV 1576

Segregated Account of Ambac Assurance Corporation

**NOTICE OF FIFTH SUPPLEMENT TO TAB 1, EXHIBIT C OF THE
VERIFIED PETITION (CORRECTIONS TO POLICY LIST)**

PLEASE TAKE NOTICE that the Office of the Wisconsin Commissioner of Insurance, as appointed Rehabilitator of the Segregated Account of Ambac Assurance Corporation, hereby submits the attached supplement to Tab 1, Exhibit C of the Verified Petition for Order of Rehabilitation (the list of policies allocated to the Segregated Account). As detailed in the attached, this supplement is made to correct an inadvertent oversight which created an inadvertent inconsistency between policies which were originally correctly allocated to the Segregated Account and those duplicative policies which were not.

Dated this 17th day of August, 2010.

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Pursuant to footnote 2 of the Verified Petition for Order of Rehabilitation, clerical errors and oversights in compiling the list of policies allocated to the Segregated Account may be corrected with the consent of the Rehabilitator, and filed with the Court. The original March 24, 2010 allocation of policies to the Segregated Account included the following policies pertaining to leveraged-lease transactions in which Oglethorpe Power Corporation is the issuer: Nos. SF0003BE, SF0005BE, SF0007BE, SF0009BE, SF0011BE and SF0013BE. Those policies were correctly allocated to the Segregated Account in accordance with the criteria for allocation detailed in the Rehabilitator's Plan of Operation for the Segregated Account. The Rehabilitator recently discovered that, through an oversight, there are duplicative policies pertaining to subleases which inadvertently were not allocated in conjunction with the primary lease policies identified above. Those sub-lease duplicative policies should also have been allocated. They are identified as: Nos. SF0004BE, SF0006BE, SF0008BE, SF0010BE, SF0012BE and SF0014BE.

To remedy the above error, effective immediately, the General Account—with the Rehabilitator's consent—has allocated the following policies to the Segregated Account, to be added to the list of policies allocated to the Segregated Account appearing in the Verified Petition for Rehabilitation at Tab 1, Exhibit C (as supplemented):

Policy Numbers

SF0004BE
SF0006BE
SF0008BE
SF0010BE
SF0012BE
SF0014BE

Exhibit C to the Plan of Operation for the Segregated Account (attached to the Verified Petition for Order of Rehabilitation at Tab 1) is deemed amended hereby.