

In the Matter of the Rehabilitation of Segregated Account
of Ambac Assurance Corporation

Notice of Hearing

Case No. 2010CV001576

MATTHEW R LYNCH
FOLEY & LARDNER LLP
VEREX PLAZA 150 E GILMAN ST
PO BOX 1497
MADISON WI 53701

This case is scheduled for: **Scheduling conference**

Date 10-14-2010	Time 09:00 am	Location (Include Room Number) Lafayette County Circuit Court-Room to be set LaFayette County Courthouse-Room to be set
Court Official William D. Johnston, Judge		626 Main St Darlington WI 53530
Re Unclassified		

This matter will not be adjourned by the court except upon formal motion for good cause or with the specific approval of the court upon stipulation by all parties.

PARTIES MAY APPEAR BY TELEPHONE FOR THIS HEARING AND SHOULD BE RECEIVING THE INFORMATION VIA E-MAIL DIRECTLY FROM TELE-COURT.

Attached to this notice is the "Notice of scheduling conference to set hearing dates for confirmation of the rehabilitators plan of rehabilitation" submitted by Attorney's Michael Van Sicklen and Matthew Lynch

If you require reasonable accommodations due to a disability, in order to participate in the court process, please call 608-266-4311 TTY 608-266-4625 at least 10 working days prior to the scheduled court date. Please note that the court does not provide transportation.

Dane County Circuit Court
Date: September 29, 2010

Distribution:

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2010 SEP 28 PM 3:17

In the Matter of the Rehabilitation of:

DANE CO. CIRCUIT COURT
Case No. 10 CV 1576

Segregated Account of Ambac Assurance Corporation

**NOTICE OF SCHEDULING CONFERENCE TO SET HEARING DATES FOR
CONFIRMATION OF THE REHABILITATOR'S PLAN OF REHABILITATION**

To: All Interested Parties

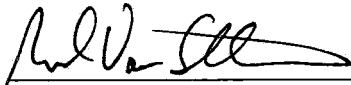
PLEASE TAKE NOTICE that the Rehabilitator anticipates filing his Plan of Rehabilitation and related Disclosure Statement next week together with information regarding the result of the assessment and allocation process for certain student loan-related policies discussed in prior submissions (*see, e.g.*, Fourth Affidavit of Roger A. Peterson at ¶¶ 8-10). Copies of those documents will be posted promptly after they are filed on the court-approved website, ambacpolicyholders.com. Additionally, electronic copies will be served on all counsel of record in this proceeding and written notice of those filings will be served by mail on all known policyholders, trustees or other parties-in-interest.

PLEASE TAKE FURTHER NOTICE that, in anticipation of the Rehabilitator's filing of his Plan of Rehabilitation and related Disclosure Statement next week, the Court has set a scheduling conference for Thursday, October 14, 2010, commencing at 9:00 a.m. in his courtroom at the Lafayette County Courthouse, Darlington, Wisconsin, at which time the Rehabilitator will move the Court to schedule the matter for a final confirmation hearing. All parties-in-interest are welcome to be heard at the scheduling conference in regard to the Rehabilitator's request to schedule a confirmation hearing. Following the scheduling conference, all dates set by the Court relevant to the confirmation hearing and process will be

posted on the court-approved website for notices, with electronic copies served on all counsel of record. Any policyholders, counterparties or other parties-in-interest who wish to receive a copy of the Plan of Rehabilitation and Disclosure Statement but lack access to the internet or a computer printer may mail a written request for hard copies to Heidi Ernst, Foley & Lardner LLP, Post Office Box 1497, Madison, Wisconsin 53701-1497.

Dated this 28th day of September, 2010.

FOLEY & LARDNER LLP

By: 

Michael B. Van Sicklen, SBN 1017827
Matthew R. Lynch, SBN 1066370

Counsel for the Rehabilitator

Michael B. Van Sicklen
Matthew R. Lynch
150 East Gilman Street
Post Office Box 1497
Madison, Wisconsin 53701
Telephone: (608) 257-5035
Facsimile: (608) 258-4258