
In the Matter of the Rehabilitation of:

SEGREGATED ACCOUNT OF

Case No. 10 CV 1576

AMBAC ASSURANCE CORPORATION

**WITNESS LIST AND SUMMARY OF ANTICIPATED GENERAL AREAS OF
TESTIMONY BY DEUTSCHE BANK NATIONAL TRUST COMPANY, DEUTSCHE
BANK TRUST COMPANY AMERICAS, AND U.S. BANK NATIONAL ASSOCIATION,
EACH ACTING SOLELY IN ITS CAPACITY AS TRUSTEE FOR CERTAIN
SECURITIZATION TRUSTS**

Deutsche Bank National Trust Company and Deutsche Bank Trust Company Americas (collectively, "Deutsche Bank"), and U.S. Bank National Association ("US Bank", and together with Deutsche Bank, the "Trustees") each acting solely in its capacity as trustee for certain residential mortgage-backed securities ("RMBS"), other asset-backed securities, collateralized loan obligation and/or collateralized debt obligation trusts (collectively, the "Trustees") insured by Ambac Assurance Corporation and/or its affiliates ("Ambac"), respectfully submit the following list of witnesses they intend to call and/or examine, as well as a summary of the anticipated general areas of testimony they intend to elicit during the November 15, 2010 confirmation hearing on the proposed Plan of Rehabilitation.

The precise order in which the following witnesses will be called is dependent upon the order and hearing protocol to be established by the Court for the confirmation proceeding, as well as the witnesses called and questions asked by the other parties to this case.

1. David Co, Deutsche Bank National Trust Company and Deutsche Bank Trust Company Americas:

- A. The legal and factual matters pertaining to the Trustees as discussed in the Trustees' Objections filed on November 8, 2010.
2. Deborah Ibrahim, U.S. Bank National Association:
- A. The legal and factual matters pertaining to the Trustees as discussed in the Trustees' Objections filed on November 8, 2010.

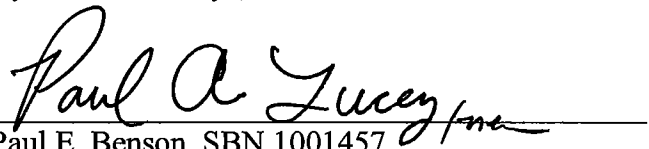
The Trustees reserve the right (1) to supplement the areas of its questioning to include other issues raised by the submissions of other objecting parties or the responses of the Rehabilitator thereto and (2) to examine the witnesses identified in Depfa Bank, Plc.'s Witness List And Summary Of Anticipated General Areas Of Testimony And Factual Questions For Confirmation Hearing On Proposed Rehabilitation Plan.

Dated: November 9, 2010

Respectfully submitted,

DEUTSCHE BANK NATIONAL TRUST
COMPANY, solely in its capacity as Trustee,
DEUTSCHE BANK TRUST COMPANY
AMERICAS, solely in its capacity as Trustee, and
U.S. BANK NATIONAL ASSOCIATION, solely
in its capacity as Trustee,

By Their Attorneys,



Paul E. Benson, SBN 1001457

Paul A. Lucey, SBN 1009833

Nathan L. Moenck, SBN 1066208

MICHAEL BEST & FRIEDRICH LLP

100 East Wisconsin Avenue, Suite 3300

Milwaukee, Wisconsin 53202-4108

Tel. 414.271.6560

Fax 414.277.0656

John M. Rosenthal, *Admitted Pro Hac Vice*
Kristine Bailey, *Admitted Pro Hac Vice*
MORGAN, LEWIS & BOCKIUS LLP
One Market, Spear Street Tower
San Francisco, California 94195
Tel. 415.442.1000
Fax 415.442.1001

John C. Goodchild, III, *Admitted Pro Hac Vice*
MORGAN, LEWIS & BOCKIUS LLP
1701 Market Street
Philadelphia, PA 19103
Tel. 215.963.5000
Fax 215.963.5001

Leah M. Houghton, *Admitted Pro Hac Vice*
MORGAN, LEWIS & BOCKIUS LLP
225 Franklin Street, 16th Floor
Boston, Massachusetts 02110
Tel. 617.341.7700
Fax 617.341.7701

Dated: November 9, 2010