

COURT OF APPEALS OF WISCONSIN
DISTRICT IV
Appeal Nos. 2010-AP-1291 and 2010-AP-2022
(Consolidated)

In the Matter of the Rehabilitation of:

Segregated Account of
Ambac Assurance Corporation,

SEAN DILWEG and OFFICE OF THE
COMMISSIONER OF INSURANCE,

Plaintiffs/Respondents,

AMBAC ASSURANCE CORPORATION,

Interested Party/Respondent,

v.

Appeal No. 2010-AP-1291

WELLS FARGO BANK/Trustee of
Bondholders, BANK OF NEW YORK
MELLON and DEUTSCHE BANK
NATIONAL TRUST COMPANY,

Defendants,

FEDERAL HOME LOAN MORTGAGE
CORPORATION,

Defendant-Petitioner-Co-Appellant,

AURELIUS CAPITAL MANAGEMENT,
LP, FIR TREE, INC., KING STREET
CAPITAL, L.P., KING STREET
CAPITAL MASTER FUND, LTD.,
MONARCH ALTERNATIVE CAPITAL,
LP, STONEHILL CAPITAL
MANAGEMENT LLC,

Defendants-Petitioners-Appellants,

In the Matter of the Rehabilitation of:

Segregated Account of
Ambac Assurance Corporation,

SEAN DILWEG and OFFICE OF THE
COMMISSIONER OF INSURANCE,

Plaintiffs/Respondents,

AMBAC ASSURANCE CORPORATION,

Interested Party/Respondent,

v.

Appeal No. 2010-AP-2022

WELLS FARGO BANK/Trustee of
Bondholders,

Defendant/Co-Appellant,

BANK OF NEW YORK MELLON,
DEUTSCHE BANK NATIONAL TRUST
COMPANY, FEDERAL HOME LOAN
MORTGAGE CORPORATION,
AURELIUS CAPITAL MANAGEMENT,
LP, FIR TREE, INC., KING STREET
CAPITAL, L.P., KING STREET
CAPITAL MASTER FUND, LTD.,
MONARCH ALTERNATIVE CAPITAL,
LP, STONEHILL CAPITAL
MANAGEMENT LLC,

Defendants,

EATON VANCE MANAGEMENT,
NUVEEN ASSET MANAGEMENT,
RESTORATION CAPITAL
MANAGEMENT, LLC, STONE LION
CAPITAL PARTNERS, LP,

Defendants/Appellants.

On Appeal from the Dane County Circuit Court, Case No. 2010-CV-1576
The Honorable William D. Johnston, Presiding

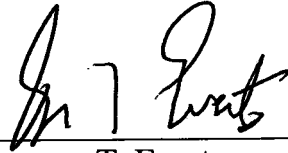
**EATON VANCE MANAGEMENT'S JOINDER TO
CONSOLIDATED REPLY BRIEF OF APPELLANTS
THE LVM BONDHOLDERS AND WELLS FARGO BANK,
NATIONAL ASSOCIATION, AS TRUSTEE FOR THE LVM BONDS**

Appellant Eaton Vance Management by and through its attorneys, Quarles & Brady LLP, joins in the Consolidated Reply Brief of Appellants The LVM Bondholders and Wells Fargo Bank, National Association, As Trustee for the LVM Bonds.¹

¹ Eaton Vance Management filed its appeal as part of the LVM Bondholders group. On December 1, 2010, the Circuit Court granted a motion by Parrett & O'Connell, LLP and Kramer Levin Naftalis & Frankel LLP -- counsel for the LVM Bondholders -- to withdraw as counsel for Eaton Vance Management. Eaton Vance files this joinder to protect its appeal.

Dated this 20th day of December, 2010.

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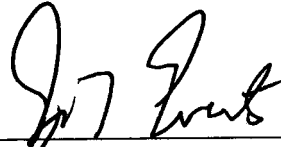
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CERTIFICATE OF SERVICE

I hereby certify that on December 20, 2010, I served by first class mail upon counsel listed below Eaton Vance Management's Joinder To Joint Consolidated Reply Brief of the LVM Bondholders and Wells Fargo Bank, N.A.



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