Application for PRSI Refund in respect of Pension Contributions

Section 1: Personal Details

(Please complete using BLOCK CAPITALS)

Name

PPS Number

Date of Birth / /

Address

Telephone No.

Section 2 : Details of Contributions

Year: (for which refund is being claimed)	
Amount of Pension Contribution Paid:	€
Date of Payment:	/ /
Type of Pension Contribution: (RAC, PRSA, AVC)	

Year: (for which refund is being claimed)	
Amount of Pension Contribution Paid:	€
Date of Payment:	/ /
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Amount of Pension Contribution Paid:	€
Date of Payment:	/ /
Type of Pension Contribution: (RAC, PRSA, AVC)	

Please attach your form P60/P45 (if relevant) or where PRSI is deducted from you earnings under the Special collection System your form SC4.

Revenue retain the right to request additional information in support of claim.

Section 3: Declaration

I declare that the information provided in this application is correct.

Claimant's Signature Date

Return completed form to: **PRSI Refunds Section**
Collector-General's Division
Sarsfield House
Limerick

If you have any questions on how to complete this form LoCall: 1890 20 30 70 Ext 55405, 56754

REPAYMENT DETAILS

Please tick option 1 or 2 below

Option 1 ☐ Electronic Fund Transfer (EFT) is now available to Irish based bank accounts only. If you wish to elect for EFT please provide the following:

Account Holder's Name: | | | | | | | | | | | | | | | | | | |

Account Number | | | | | | | | | Branch Sort Code | | | | | | |

Option 2 ☐ Cheque made payable to claimant at claimant's address overleaf

Notes

- This application form should be used to request a PRSI refund where you have made a contribution to:
  - a PRSA (Personal Retirement Savings Account)
  - a RAC (Retirement Annuity Contract)
  - an AVC (Additional Voluntary Contribution by an employee to an occupational pension scheme)

  and
  where PRSI relief has not already been granted by your employer through the payroll.
- Section 8 of the Social Welfare & Pensions (No. 2) Act 2009 introduced a 4 –year time limit on applications for PRSI refund, effective from 1 January 2010.
- Refunds will only be made where you have been granted income tax relief on the contribution against 'reckonable earnings' [earnings from an insurable employment or insurable (occupational injuries) employment] or 'reckonable emoluments' [directors salary and fees]. A refund cannot be claimed in respect of pension contributions that are tax deductible against other income which is not 'reckonable earnings' or 'reckonable emoluments' i.e. income from a trade or profession.

All other PRSI refund applications should be addressed to the Department of Social & Family Affairs on form PRSIREF1, which is available at www.welfare.ie

Revenue