

BUSINESS FESS-UP

F – Are you feeling on track with your **FINANCES**? Do you run out of money before you run out of month? Are you able to regularly contribute to your savings...the kid's college fund, retirement, awesome vacations? Do you have any options for creating residual income?

E – Are you finding time and money for the **EXTRAS** in life? Private schooling for the kids? Travelling? Family outings? Volunteering? Pursuing things that really matter to you? Do you find yourself saying “no” to things when you wish you could say “yes”?

S – How would you rate your **SATISFACTION** with how your life is going? Do you love what you do for a living or are you doing it for the money? Does your work feel **SIGNIFICANT** and personally meaningful? Does it offer connection with like-minded people? Is there room for growth? Where can you reasonably hope to be in the next 5 years?

S – Do you have a sense of **SECURITY** with what you are presently doing? Will your job still be there until you are ready to retire? (or if they don't work outside the home...) Do you feel confident that your financial future is secure well into retirement? (or if they are 50+) Do you feel your retirement is secure at this point? In what ways would you like to be able to help your children/grandchildren? Are you prepared for that?

U – On a scale of 1-10, how motivated are **YOU** to make changes in your life? Are you open to taking a look at a credible vehicle to help get you on track with...(based on what they've said: your finances, those extras, a deeper sense of purpose and connection, creating your own secure future)? Would you like to take control of your own destiny?

P – Would you be willing and able to invest **PART-TIME** effort, to begin creating a solid **PLAN B** to have more of what you want in life?