Report from Advocacy Plank National Summit of Mental Health Consumers and Survivors Portland, Oregon August 26 - 29, 1999

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BACKGROUND/PROCESS:

- Developed ground rules
- Brainstormed barriers to advocacy (everyone participated, shared ideas)
- Plank participants took turns as facilitators of each working session, to foster leadership skills and engagement in process and outcome
- Organized barriers into eight categories, and from there into three main categories, with specific needs identified in response to the barriers and then prioritized
- Action steps were identified to overcome barriers and meet consumer needs

ACTION STEPS

A. Advocacy education

To become advocates, consumers need training using a curriculum focusing on:

- 1. Knowledge of federal/state entitlements (how wages can impact receipt of Social Security benefits; knowing Social Security and other systems/program, etc., to help others obtain benefits)
- 2. Public speaking training
- 3. Group processing skills
- 4. Creative problem solving skills
- 5. Negotiation skills
- 6. Knowledge of available resources
- 7. Teaching people how to be role models/mentors
- 8. Writing/grant writing skills
- 9. Active listening skills
- 10. Sensitivity training
- 11. Education on the legislative process
- 12. Motivational/interpersonal skills

- 13. Conflict resolution training
- 14. Technical training

Action Steps:

Knowledge of entitlements:

- Apply for grants
- Prepare letter of proposal for technical assistance (from NTAC)
- Contact local resources for expertise (Protection and Advocacy agencies, Social Security Administration, local libraries, etc.)
- Set up training pyramid, whereby one individual trains two individuals, who in turn each train two more individuals, and so on
- Have benefits/entitlements information available on a Web site, in newsletters, etc.
- Tap case managers and social workers who are entitlement specialists as training resources

Public speaking:

- Contact local Toastmasters to provide training
- Use local teachers/professors to provide training
- Get local Dale Carnegie group to donate training
- Use local Speakers Bureaus to provide training

Group processing/problem solving/other skills:

- Contact local community colleges, churches, national illness-specific groups (diabetes, etc.), League of Women Voters, AARP for training
- Begin self-help advocacy group and, through this group, develop new skills, and then spin this expertise off to others
- Contact technical assistance centers

B. FINANCIAL AND COMMUNITY SUPPORTS

To become advocates, consumers need:

1. Peer support groups

Action Steps:

- Develop within each state a coalition or bimonthly meeting of all advocates to share ideas, discuss new issues, provide support
- Contact other area non-profit groups (AA, etc.) for ideas and assistance
- Look to your local or state consumer group (Office of Consumer Affairs) for assistance in forming peer groups

2. Benefits/entitlements

Action Steps:

- Get assistance in applying for benefits/entitlements from various knowledgeable sources (case managers, lawyers, job coaches, etc.)
- Place advocates with appropriate training in places such as drop-in centers to help people with the application process, grievance process, etc.
- Have entitlements specialists provide support/information to consumers
- 3. Medical/psychiatric supports (i.e., awareness of and sensitivity to mental health issues and the system)
- Ensure consumer representation on boards, committees, etc., that oversee the regulation and provision of mental health services
- 4. Stipends/reimbursements ("financial aid" to get to meetings)
- 5. Equal pay for equal work
- 6. Civic organization support (i.e., awareness of and sensitivity to mental health issues and the system)
- 7. Access to technologies
- 8. Spiritual
- 9. Political support
- 10. Access to technical education
- 11. Family support

C. GEOGRAPHIC

To become advocates, consumers need:

- 1. Transportation
- Work with local disability and aging groups to develop urban and rural transportation programs
- Get consumers on transportation boards to push for adequate, affordable services
- Ensure that every consumer sitting on a mandated consumer representation board or council receives transportation to meetings
- 2. Inclusion (especially in rural areas)
- Conduct community roundtables to solicit advocates
- Form van pools and car pools to help get people to meetings

- Use technology (Web sites, teleconferencing, etc.) to increase consumer access to meetings
- Have a 1-800 advocate "warm line" to provide support, assistance
- 3. Access to services (medications, clinicians, etc.)
- Work with local boards, commissions, councils, etc., to define and expand geographic boundaries of service availability (for example, promote use of telemedicine)