

Heidi Peterson, ND  
4031 SE Hawthorne Blvd.  
Portland, OR 97214  
Tel: 503-546-7663 ~ Fax: 503-505-7672  
Website: doctorheidi.com

**CONSULTATION - INFORMATION FORM**

Name \_\_\_\_\_ Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Gender: \_\_\_\_\_ Email Address: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Contact Phone: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**PARAMETERS FOR DISTANCE CONSULTATIONS:**

**Policies & Procedures**

By law Dr. Peterson may not diagnose or treat your condition without seeing you in person first. Specifically, she cannot order tests or prescriptions for you, diagnose you or be your doctor. Your primary care physician and/or other doctors should always be regarded as a primary source of information about diagnosis, treatment, prescriptions drugs, and medical conditions.

You agree to the following:  
I have solicited Dr. Peterson for an educational consultation.

The information Dr. Peterson discusses is not medical advice, and should not be treated as such. The information provided is for informational, educational and entertainment purposes only. The information discussed is in no way intended to supplant the information provided by one's doctor(s).  
I understand that no portion of any consultation is to be interpreted as diagnosis or treatment of anyone for anything.

\_\_\_\_\_ (Please initial)

**COMMUNICATION WITH DR. PETERSON:**

You will be given access to a *patient portal through Elation Passport* which is HIPAA compliant. Please do not send regular emails. All requests, except for appointment requests, should go through this portal. Please contact Audra at the office for appointments.

**APPOINTMENT REMINDERS AND CANCELLATION POLICY:**

Appointment reminders are sent via email or text 2 days before your appointment from the Elation scheduling system. We do not give phone call reminders. Appointments missed or canceled in less than 48 hours prior to their scheduled time will incur a \$75 fee. Last minute cancellations of scheduled appointments are difficult to fill and costly. **I ask that cancellations be made at least 48 hours before your appointment- not including weekends.** Exceptions to this policy may be made for emergency situations on a case by case basis

Heidi Peterson, ND  
4031 SE Hawthorne Blvd.  
Portland, OR 97214  
Tel: 503-546-7663 ~ Fax: 503-505-7672  
Website: doctorheidi.com

**DISTANCE CONSULTATION PAYMENT:**

***The cost is \$300 per consultation.*** Each appointment is scheduled for an hour.

***Payment must be made in full prior to your consultation.***

Insurance cannot be billed for these appointments. Please contact Audra at the office for payment arrangements.

**RETURNED CHECK FEE:**

Returned checks will incur a fee of **\$45.00**.

I have read and understand ALL of the above policies. I agree to accept full responsibility for payment of services prior to the scheduled appointment.

Dr. Peterson is not:

- diagnosing or treating any disease or condition that I may have
- managing my health care
- providing medical services to me
- acting as my doctor and we have not entered into a doctor-patient relationship

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

Heidi Peterson, ND  
4031 SE Hawthorne Blvd.  
Portland, OR 97214  
Tel: 503-546-7663 ~ Fax: 503-505-7672  
Website: doctorheidi.com

**CONSULTATION - INTAKE FORM**

Name \_\_\_\_\_ D.O.B. \_\_\_\_\_

What Expectations do you have for this consultation? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What are your major health concerns in order of importance? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date of last Physical Exam: \_\_\_\_\_ Date of last Dental Exam: \_\_\_\_\_

List any medications, over the counter drugs, vitamins, or other supplements you are taking.

Feel free to use an additional page \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

List any allergies to drugs, foods or chemicals \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

List any medical problems that you have had in the past.  
Have you ever been hospitalized or had surgery? If so, when and why?

---

---

---

---

---

DIET:

Breakfast: \_\_\_\_\_

Lunch: \_\_\_\_\_

Dinner: \_\_\_\_\_

Snacks: \_\_\_\_\_

Number of alcoholic beverage consumed per week? \_\_\_\_\_

Do you smoke or use illicit drugs? Y N

SLEEP: Hours of sleep per night? \_\_\_\_\_ Do you wake rested? Y N

EXERCISE: Hours spent in physical activity per week? \_\_\_\_\_

Type of exercise: \_\_\_\_\_

HOBBIES? \_\_\_\_\_

TOXICITY EXPOSURE: Number of crowns and fillings? \_\_\_\_\_ How many mercury (silver)? \_\_\_\_\_

Have you ever lived near or worked in agriculture or major industry? Y N

Any known exposures? \_\_\_\_\_

Please print name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_