

CASH FLOW SENIOR LENDER LOWER-MIDDLE MARKET

EBITDA between \$3 and \$15 Million



MATERIAL ABACUS OVERVIEW

Abacus Finance Group, LLC is a New York-based direct lending company, focused exclusively on providing cash flow-based, senior secured debt to private equity-sponsored lower-middle market companies nationwide.

Our focus is the Lower Middle Market defined as privately held companies with less than \$150 Million in revenue and EBITDA between \$3 to \$15 Million.

Abacus is an affiliate of New York Private Bank & Trust, the holding company for Emigrant Bank, founded in 1850.

MATERIAL ADVANTAGES

▶ CERTAINTY OF CLOSE

We close deals on time and keep our promises; this is our *No-Surprises Pledge*. We have the financial strength and track record of honoring every commitment and remaining with the sponsor through closing — all part of our *Total Partnership Approach*TM.

► SPEED OF RESPONSE

Our business model includes the use of our FastTrack Review process on each new investment opportunity along with our flat decision-making structure. This ensures we deliver quick, thoughtful and actionable responses under our 72-hour Turnaround Pledge.

► FLEXIBILITY OF STRUCTURE

We have a stable and significant source of committed capital, secured by an FDIC-insured depository base that allows us to offer flexible, reliable and cost-efficient cash flow-based financing solutions, including our *Senior-Stretch Solution*.

FINANCING CRITERIA

► EBITDA: \$3MM to \$15MM ► EBITDA Margin: 10% Minimum

► Revenue: \$10MM to \$150MM

► **Geography:** U.S. Based Businesses

► Hold Size: \$10MM to \$30MM

► Underwriting Capabilities: Up to \$60MM

Industry Focus:

- Aerospace / Defense
- Consumer
- Distribution
- Healthcare
- Manufacturing
- Services
- Technology

FEATURED INVESTMENT





Sponsored By



Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arranger

April 2018



"Abacus lived up to its reputation as a firm absolutely focused on meeting sponsor firm's needs. They went out of their way to be super flexible in transaction structuring and were accommodating to our requests at every step of the process."

Bill Willhite

Managing Partner and Co-Founder
WILsquare Capital

INVESTMENT TEAM

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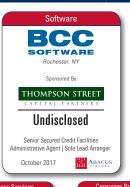
























































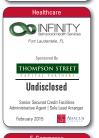




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 $\underline{Bunker\ Hill\ Capital}$

\$29,500,000









Prater
Sterling

River Associales Investments, LLC

Undisclosed

May 2014 ABACUS











